

Review of the IMPROVE Equation for Estimating Ambient Light Extinction



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OUTLINE

- Introduction
- Sampling Biases
- Chemical forms of species in IMPROVE equation
- Mass scattering efficiency- methods for deriving and recent literature survey



Recall:

$$PM_{2.5} = (NH_4)_2SO_4 + NH_4NO_3 + POM + LAC + Soil$$

$$Soil = 2.2Al + 2.49Si + 1.94Ti + 1.63Ca + 2.42Fe$$

$$POM = R_{oc} \cdot OC$$



Recall:

- Light extinction includes contributions from gases and particles

$$b_{ext} = b_{sp} + b_{ap} + b_{sg} + b_{ag}$$

$$b_{sp} = 3.0f(RH)[(\text{NH}_4)_2\text{SO}_4] +$$
$$3.0f(RH)[\text{NH}_4\text{NO}_3] +$$
$$4.0R_{oc}[\text{OC}] +$$
$$1.0[\text{Soil}] +$$
$$0.6[\text{CM}]$$

$$b_{ap} = 10.0[\text{LAC}]$$



BIASES

- Artifact: any increase or decrease in the material being sampled that results in a positive or negative bias in the ambient concentration measured
- Positive: contamination, adsorption of gases on filter
- Negative: volatilization of gases from disassociated particles on the filter medium (during sampling or handling)
- Biases affect aerosol species differently; applying corrections is not always straightforward



BIASES

- Nitrate

Teflon-implications for gravimetric mass

- Carbonaceous aerosols

Artifact contributions to organic mass can range from -80 % to + 50 %, Turpin et al., 2000).

- Coarse mass and elemental species

Lower Z elements have higher MDLs

$$CM = PM_{10} - PM_{2.5}$$

Uncertainties in flow rates can significantly affect coarse mass as well as fine mass (more later)



CHEMICAL FORMS: Particulate Organic Matter (POM)

- $\text{POM} = R_{oc} \cdot [\text{OC}]$
- Current algorithm: $R_{oc} = 1.4$
(Based on measurements from the late 70s in Pasadena, CA)

- R_{oc} (as suggested by Turpin and Lim, 2001)
 - 1.6 ± 0.2 for urban organic aerosols
 - 2.1 ± 0.2 for non-urban organic aerosols
 - 2.2-2.6 for samples with biomass burning influences



CHEMICAL FORMS: Particulate Organic Matter (POM)

•Observations:

- Biomass burning observations: $R_{oc} \sim 1.8$ (aged) (Malm et al., 2005; Poirot and Husar, 2004)
- Fresh smoke $R_{oc} \sim 1.1-1.2$ (Day et al. 2005)
- El-Zanan et al. (2005) performed extractions on IMPROVE filters from 5 sites (1998-2000): estimated R_{oc} from these data ranging from 1.58 ± 0.13 (Grand Canyon) to 2.58 ± 0.29 (Mount Rainier)

→Average: 1.92 ± 0.40

(Median 1.78)



CHEMICAL FORMS: Estimating R_{oc}

$$PM_{2.5} = a_1[(NH_4)_2SO_4] + a_2[NH_4NO_3] + a_3[OC] + a_4[LAC] + a_5[Soil] + a_6[sea\ salt]$$

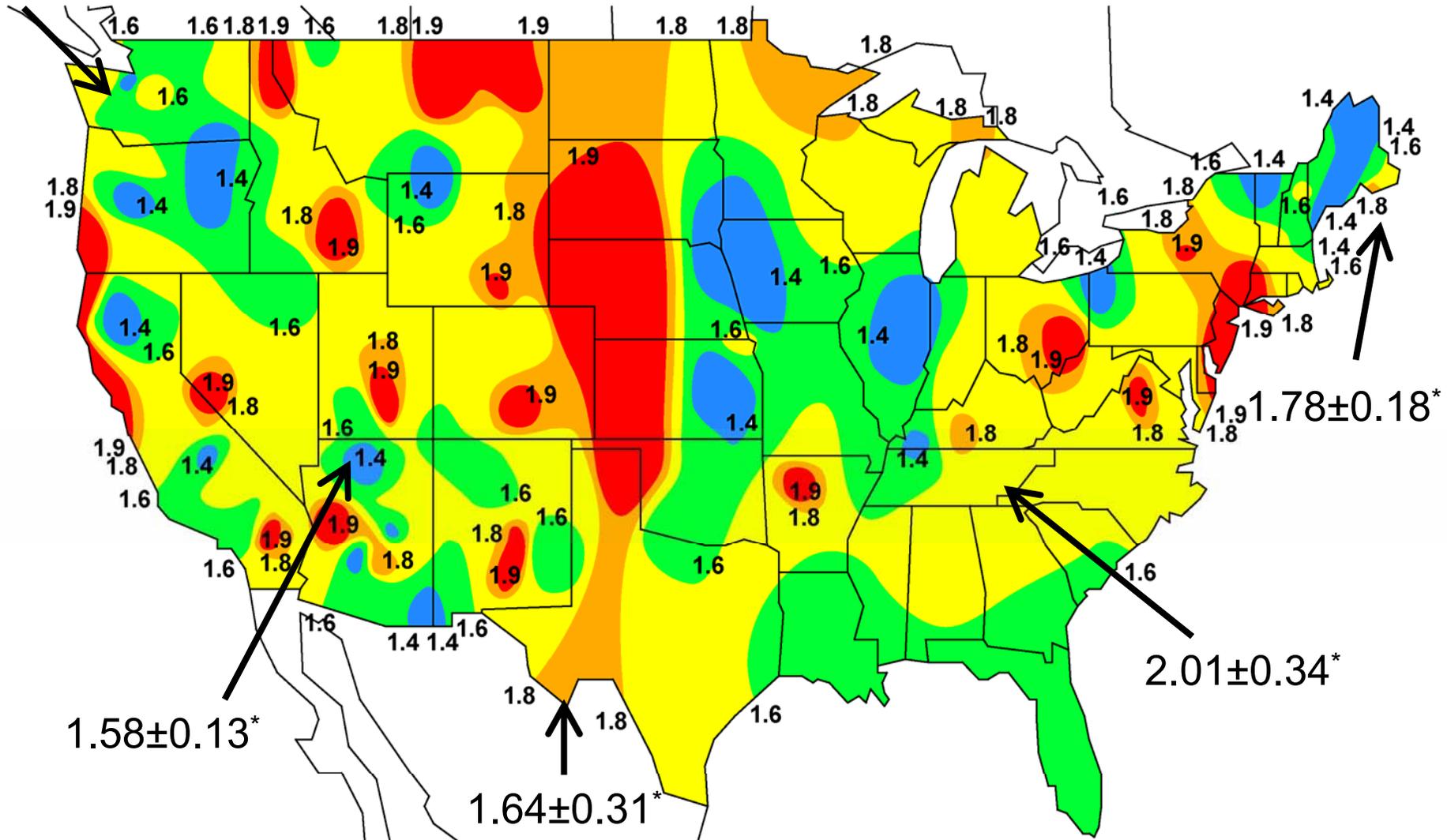
Issues:

- chemical forms of species (e.g., ammonium sulfate, soil)
- water retention on Teflon filter
- sampling artifacts
- collinearity



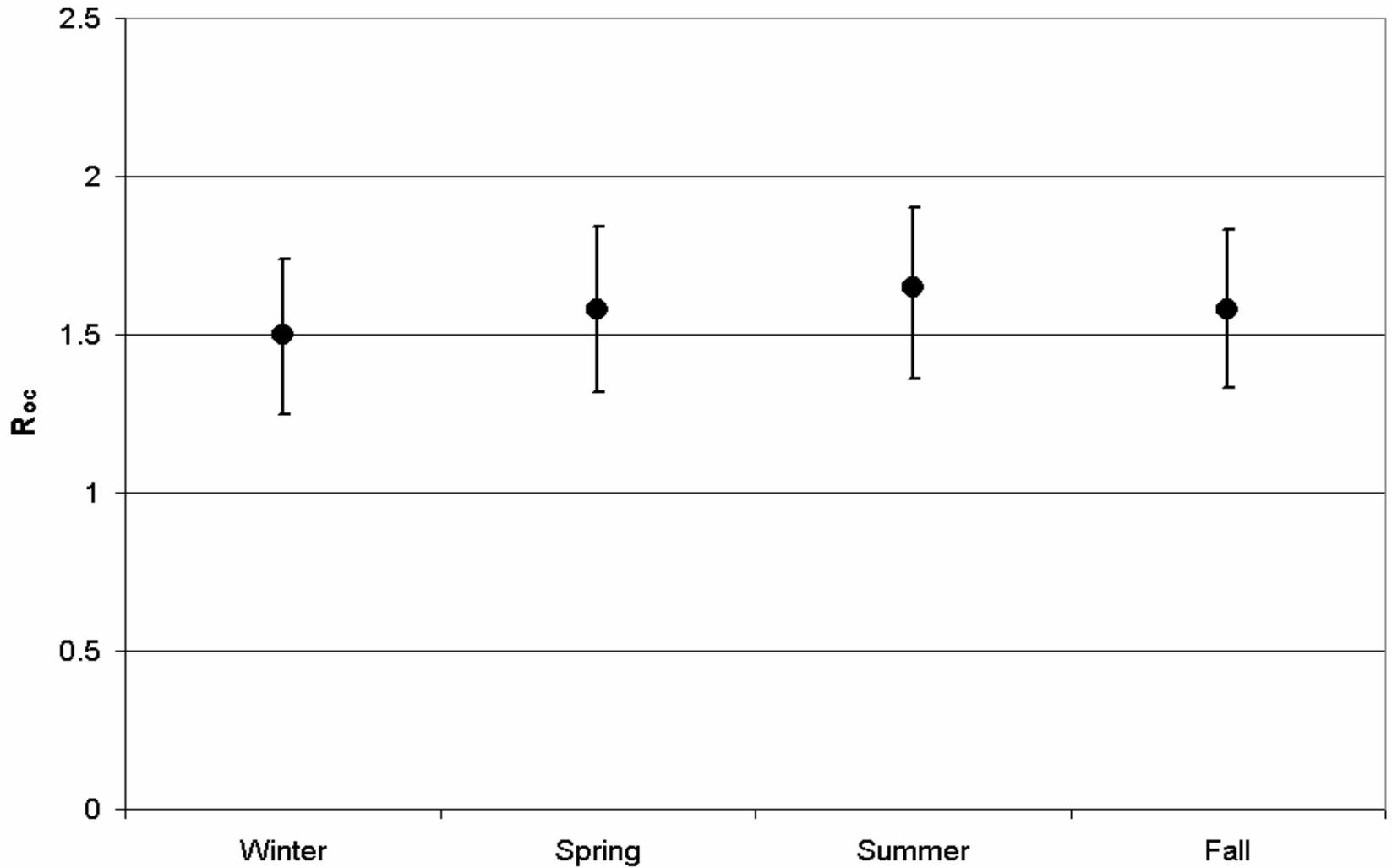
Annual average R_{oc} factor

$2.58 \pm 0.29^*$



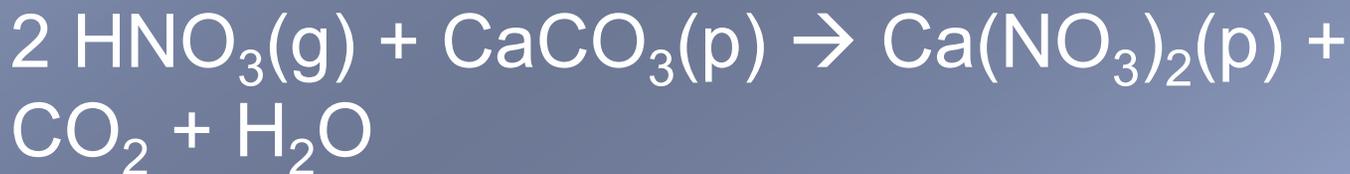
*El-Zanan et al., 2005

Seasonal variation in R_{oc}



CHEMICAL FORMS: Nitrate

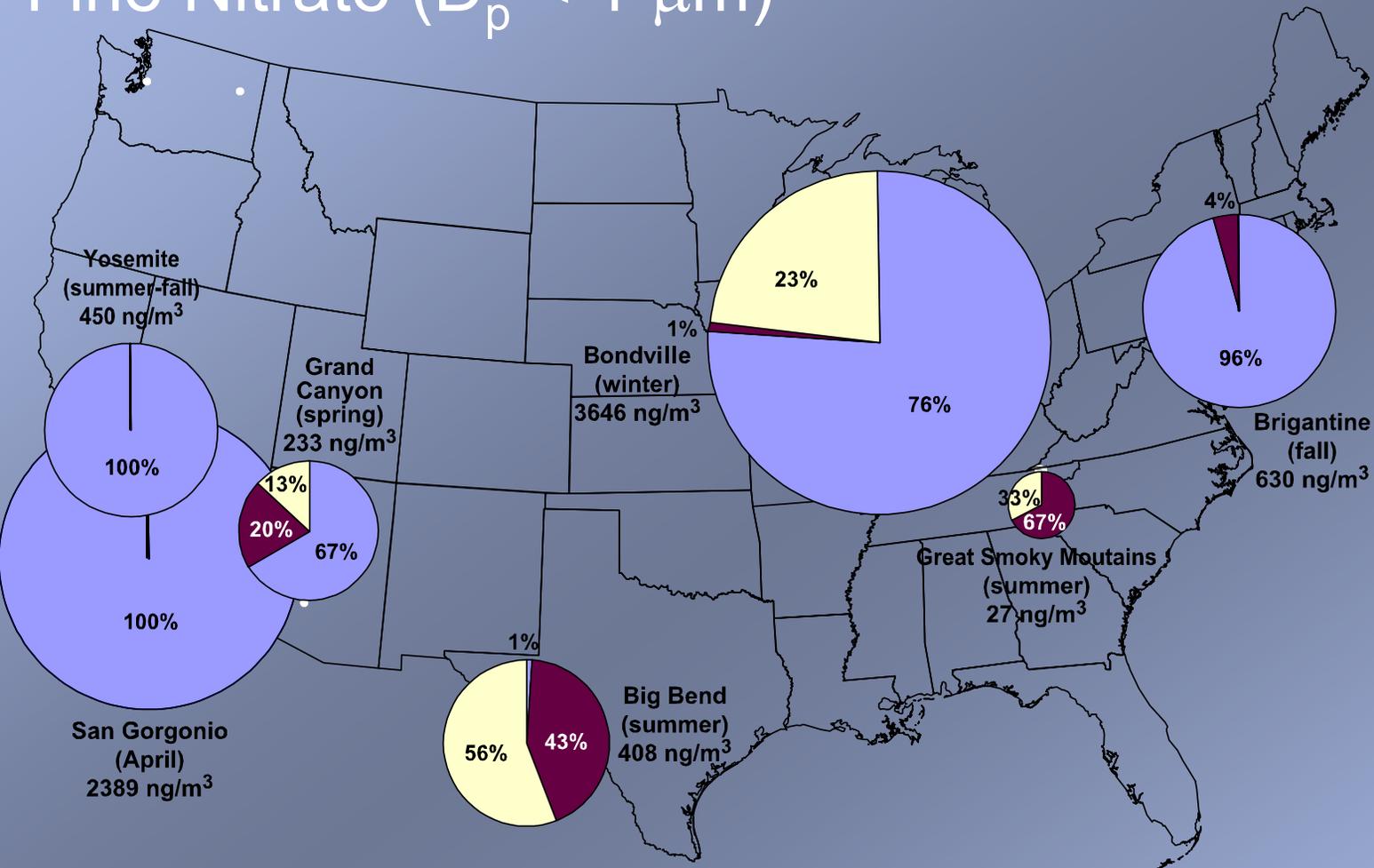
$a_2 = 0.8 \pm 0.3$



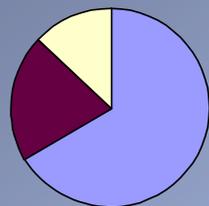
coarse
particles



Fine Nitrate ($D_p < 1 \mu\text{m}$)

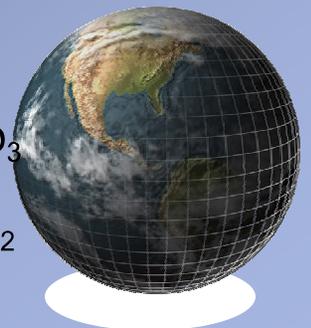


Data courtesy of T. Lee
(Lee et al., 2004)

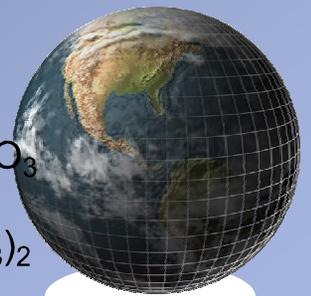
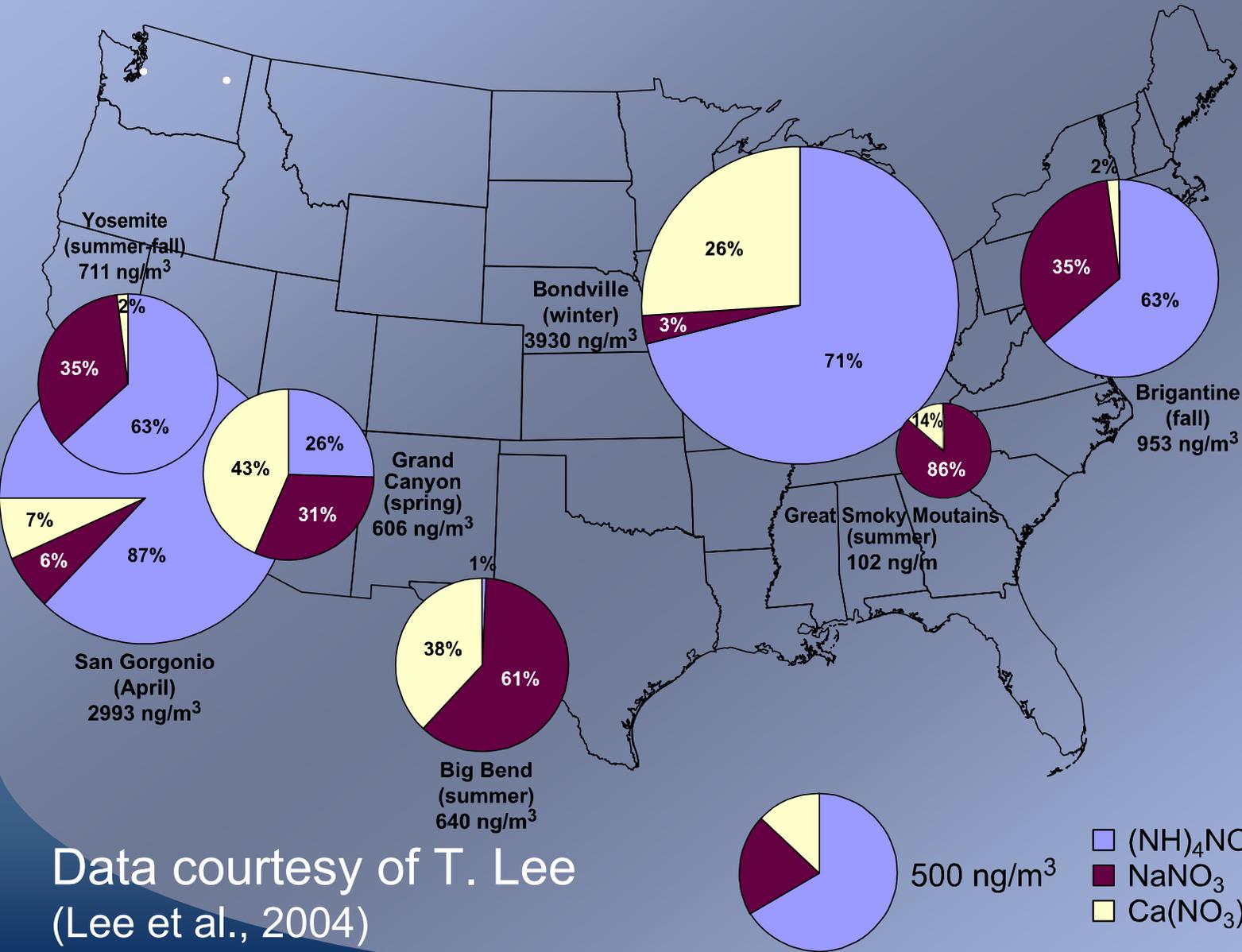


$500 \text{ ng}/\text{m}^3$

- $(\text{NH}_4)_2\text{NO}_3$
- NaNO_3
- $\text{Ca}(\text{NO}_3)_2$

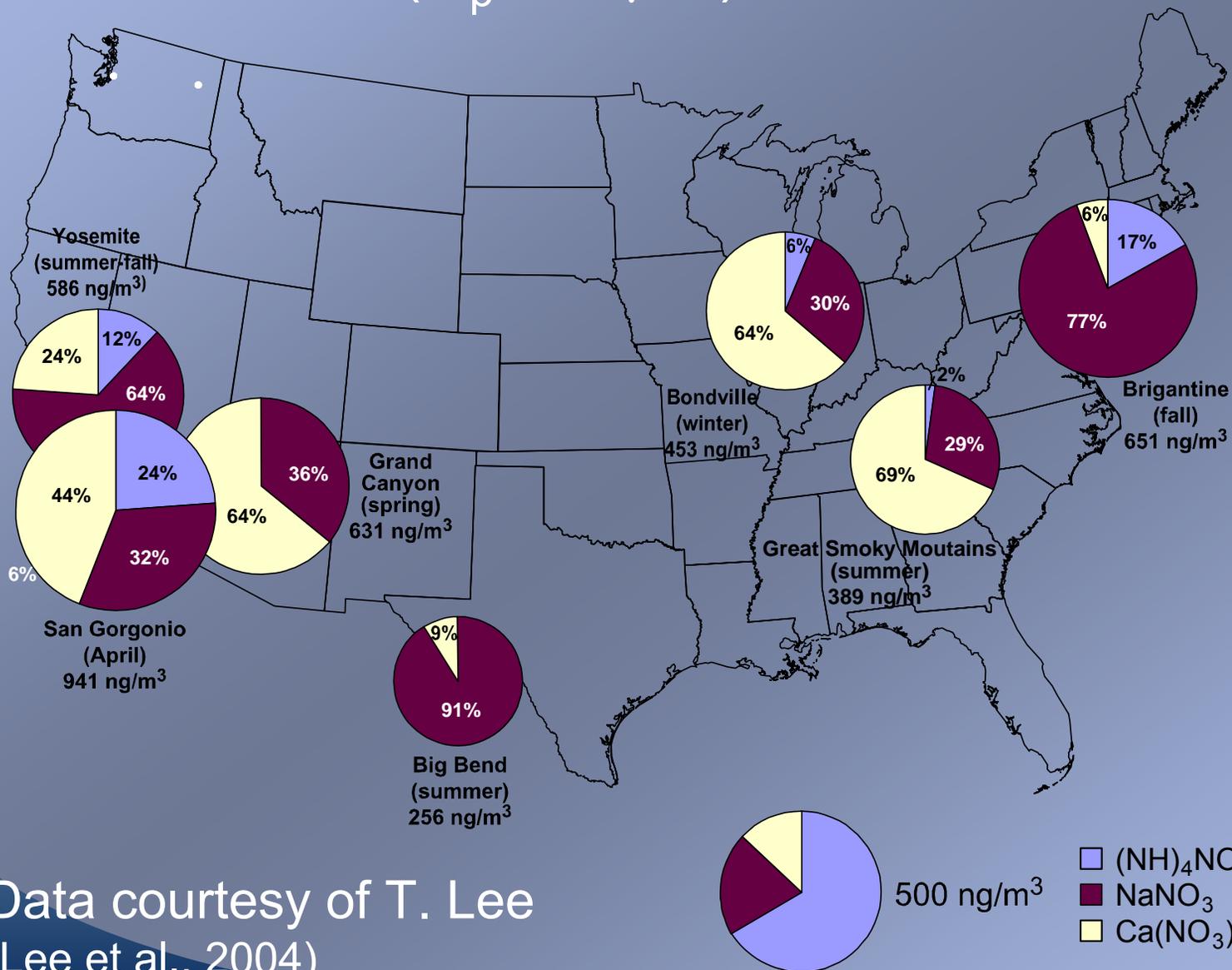


Fine Nitrate ($D_p < 3.2 \mu\text{m}$)

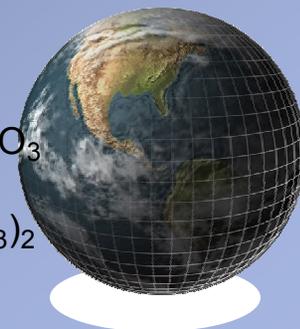


Data courtesy of T. Lee
(Lee et al., 2004)

Coarse Nitrate ($D_p > 1 \mu\text{m}$)



Data courtesy of T. Lee
(Lee et al., 2004)



CHEMICAL FORMS - Sulfate

$$a1 = 1.2 \pm 0.2$$

- Fully neutralized ammonium sulfate is assumed
- SO_4^{-2}
 - as $(\text{NH}_4)_2\text{SO}_4$: $1.375 \cdot [\text{SO}_4^{-2}]$
 - as $(\text{NH}_4)_3\text{H}(\text{SO}_4)_2$: $1.29 \cdot [\text{SO}_4^{-2}]$
 - as NH_4HSO_4 : $1.2 \cdot [\text{SO}_4^{-2}]$
- NH_4^+ is not measured regularly at IMPROVE sites
- More acidic forms of sulfate have been measured at many locations



CHEMICAL FORMS- Soil

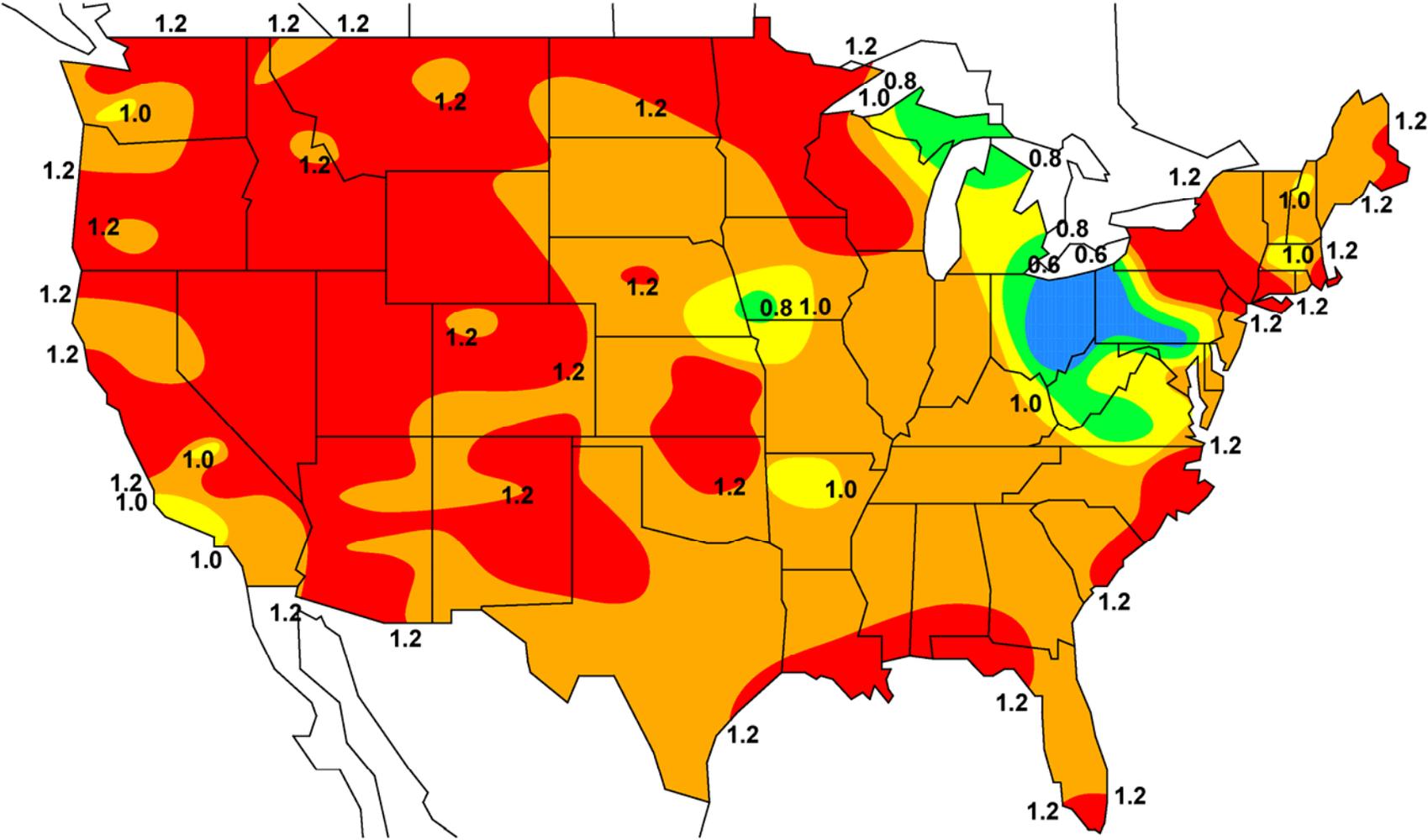
$$a_5 = 1.2 \pm 0.3$$

- Soil composition varies as a function of location and is further complicated by intercontinental and transcontinental transport (Asia, Africa, Mexico)
- Soil mass concentrations are computed by assuming oxides of elements typically associated with soil



Annual average soil coefficient

$$a_5 = 1.2 \pm 0.3$$

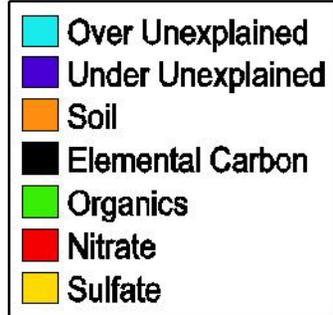
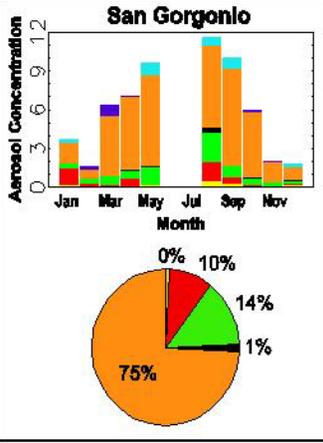
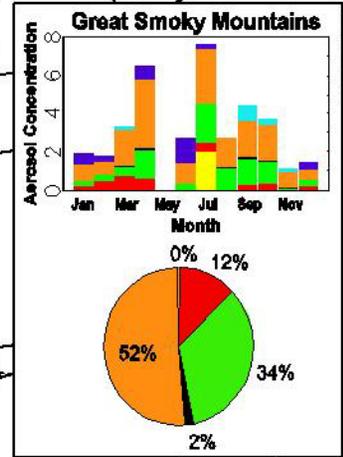
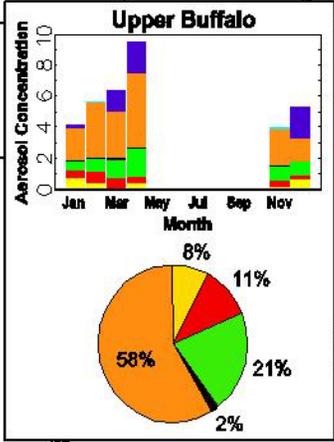
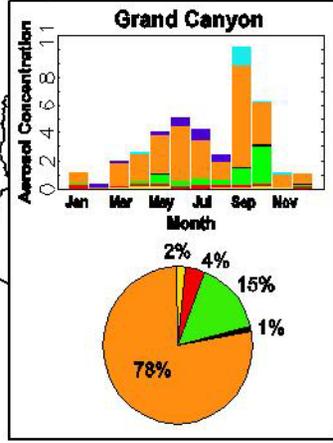
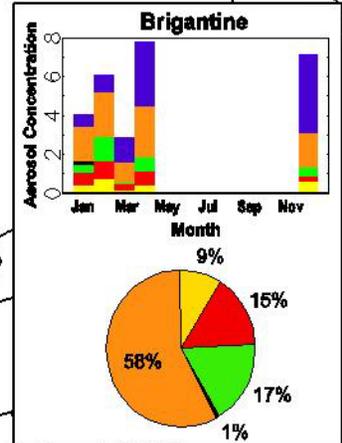
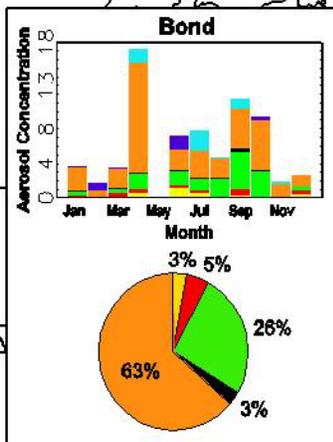
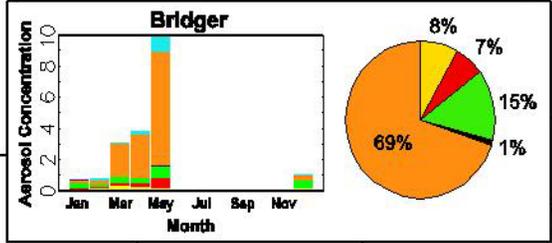
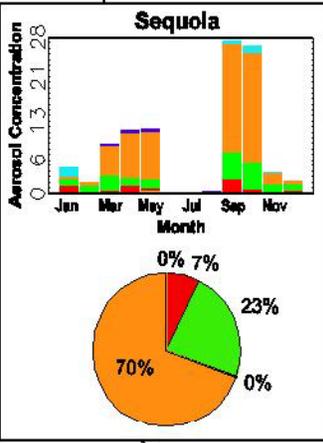
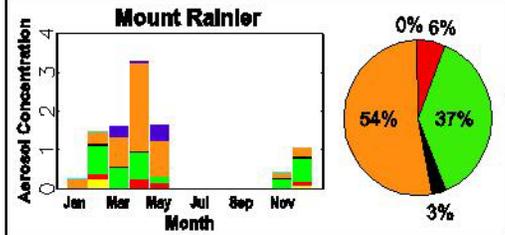


CHEMICAL FORMS- Coarse mass

$$CM = PM_{10} - PM_{2.5}$$

- Coarse mass speciation at nine IMPROVE sites in 2003 for ~ year
- Preliminary results: over 50 % of CM is soil, with higher soil concentrations in the west than east
- POM is next highest contributor (15-35 %)- homogeneous spatial distribution
- Nitrate (5-15%) –associated with sea salt on the coast
- Sulfate is minor except at some coastal sites in NE (~ 10 %)





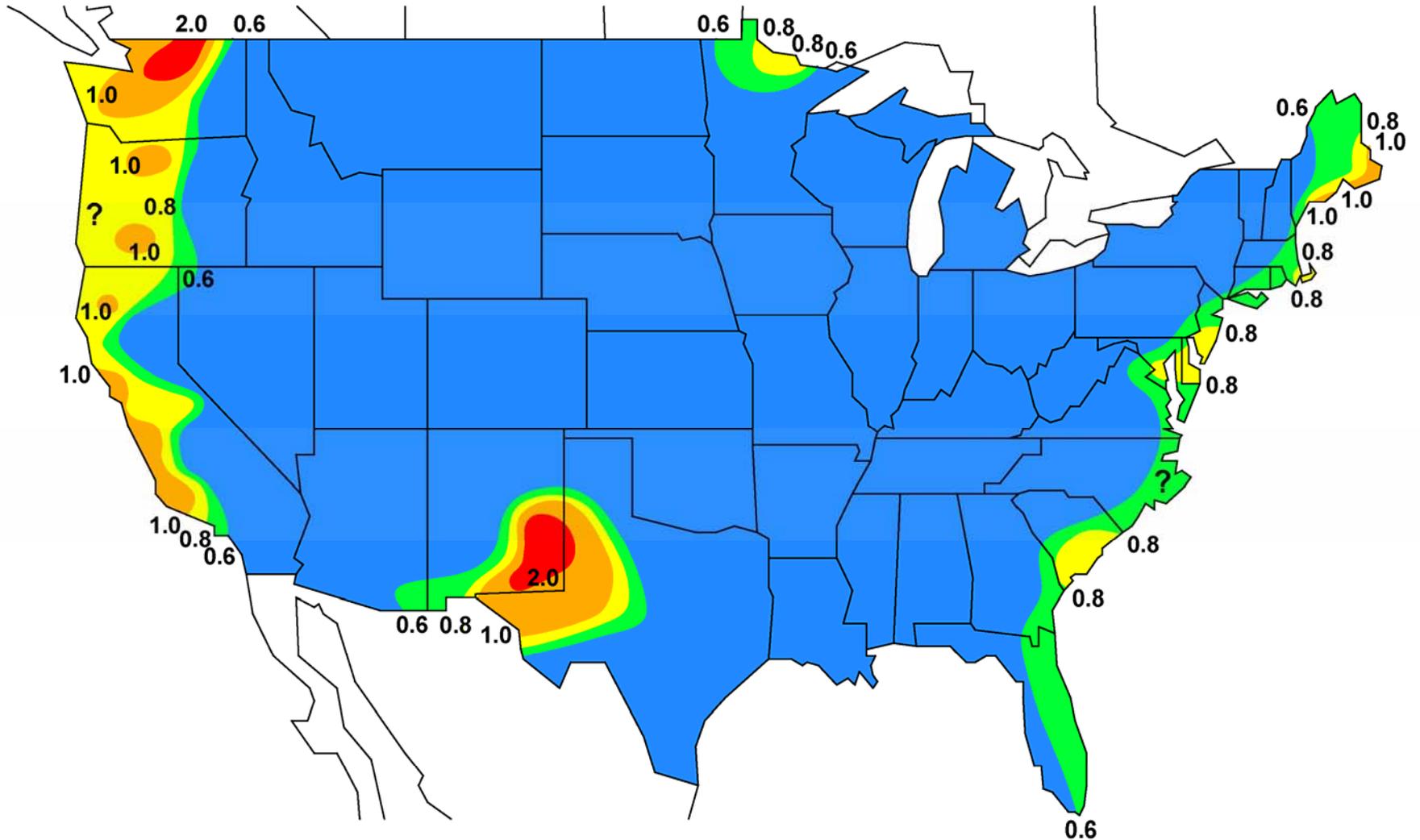
CHEMICAL FORMS- sea salt

$$a6 = 1.12 \pm 0.5$$

- Sea salt is not currently included in the IMPROVE algorithm
- Usually computed from sea salt markers like Na^+ , Cl^- or combinations
- Difficulties arise because positive ions are not analyzed as part of the IMPROVE network, elemental Na data have large uncertainties, depletion of Cl^- due to reactions of HNO_3 with sea salt
- Could be important at coastal sites
- Compute from $1.8 \cdot \text{Cl}^-$ (sea salt is 55 % Cl by weight)



Annual average sea salt coefficient



Methods for deriving mass extinction efficiencies (α_{ext} , $\text{m}^2 \text{g}^{-1}$)

- Measurement method
- Theoretical method
- Multi-linear regression method (MLR)
- Partial scattering method



Measurement method

Specific mass scattering efficiency can be defined as the ratio of light scattering coefficient (b_{sp}) to mass concentration (M):

$$\alpha_{sp_spec} = \frac{b_{sp}}{M}$$

Either the average b_{sp} is divided by the average mass, or a linear regression is performed on the data and the slope is interpreted as the specific mass scattering efficiency

Represent an average aerosol that could be changing due to variations in RH, size distribution and composition



Theoretical method

$$b_{ext} = \int_0^{\infty} \alpha_{ext} \frac{dM}{d \log D_p} d \log D_p$$

$$\alpha_{ext} = \frac{3 Q_{ext}(n, D_p, \lambda)}{2 \rho_p D_p}$$

ρ_p = particle density

λ = wavelength of incident light

Q_{ext} = Mie extinction efficiency

D_p = particle diameter



Multi-Linear Regression method (MLR)

$$b_{ext} = \sum \alpha_{M_j} M_j$$

Assumptions:

- All aerosol components (M_j) contributing to b_{ext} are included
- large number of samples
- uncorrelated species (collinearities)
- biased by random uncertainties in measurements: species with lower uncertainties are over-predicted and vice-versa



Partial Scattering

$$\alpha_{ext, part} = \left(\frac{\partial b_{ext}}{\partial M_j} \right)$$

- Depends on change in concentration as species M_j is added or removed- either by changing particle number or size
- useful for regulatory purposes, difficult to implement in practice

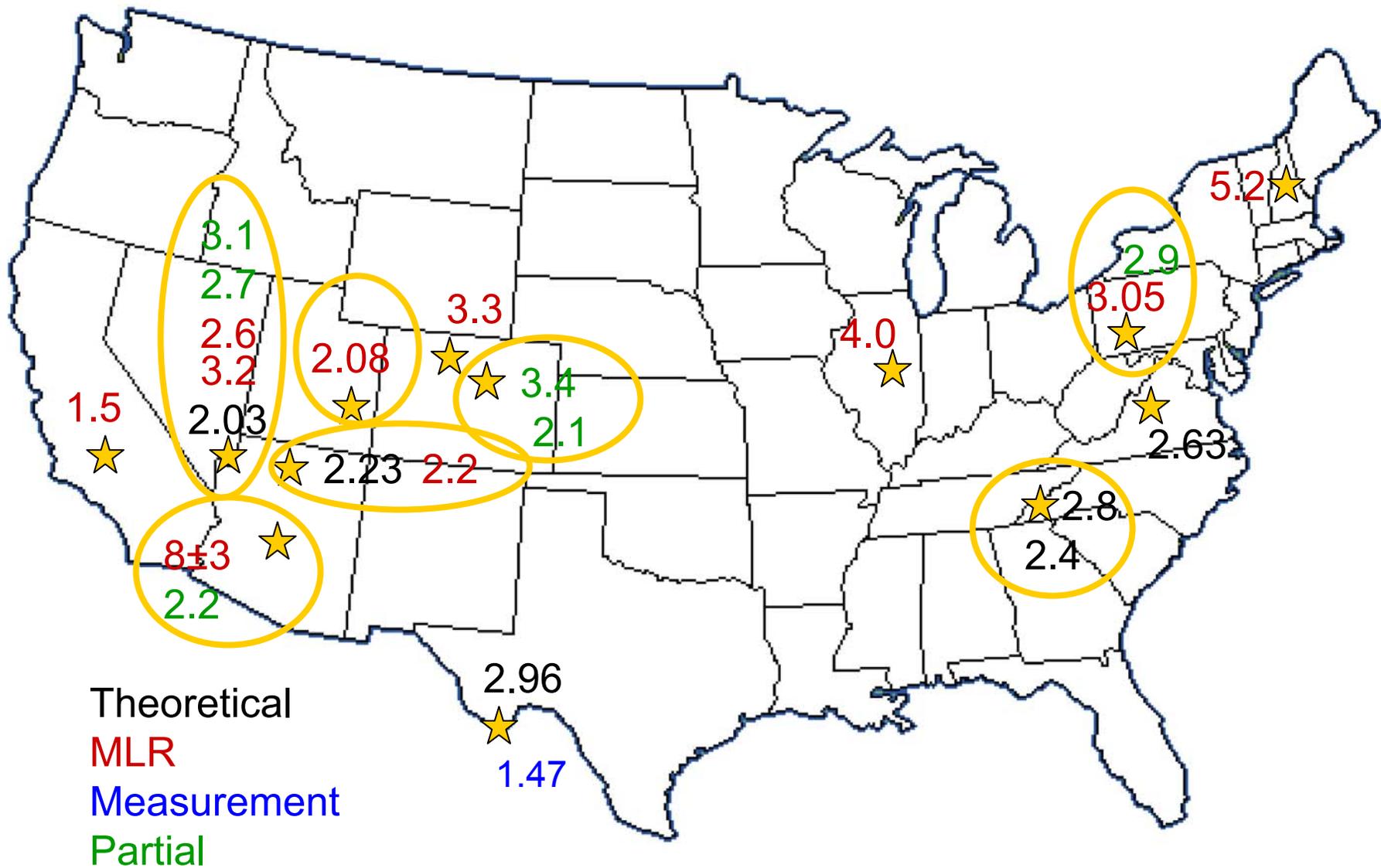


Literature Survey

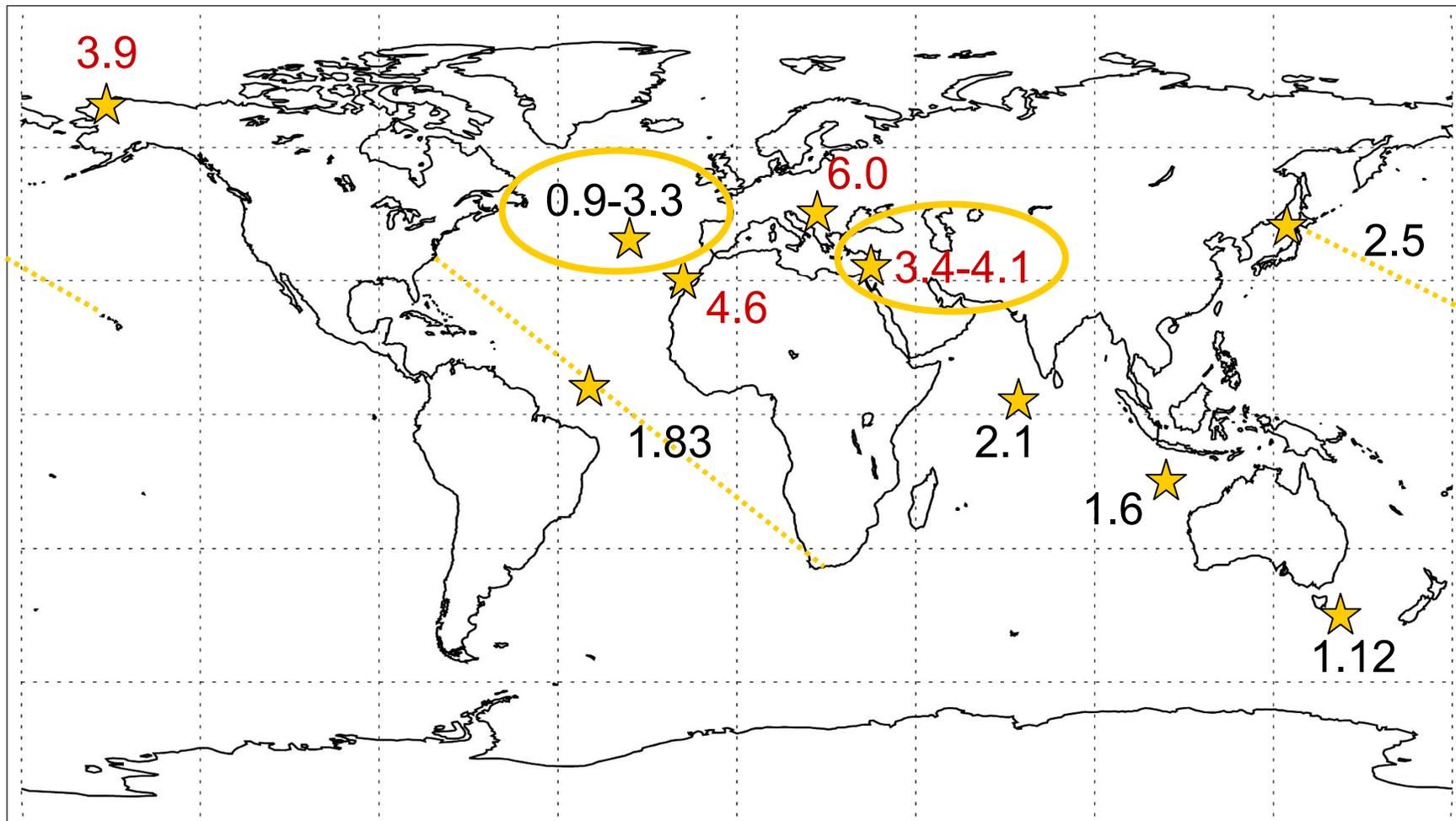
- ~ 60 peer-reviewed journal articles since 1990: focus on ground-based measurements
- Results separated into methods used, also for species and size modes
- Corrections to sulfate and POM applied



Dry Fine $(\text{NH}_4)_2\text{SO}_4$ ($\text{m}^2 \text{g}^{-1}$)



Global Fine Dry $(\text{NH}_4)_2\text{SO}_4$ ($\text{m}^2 \text{g}^{-1}$)

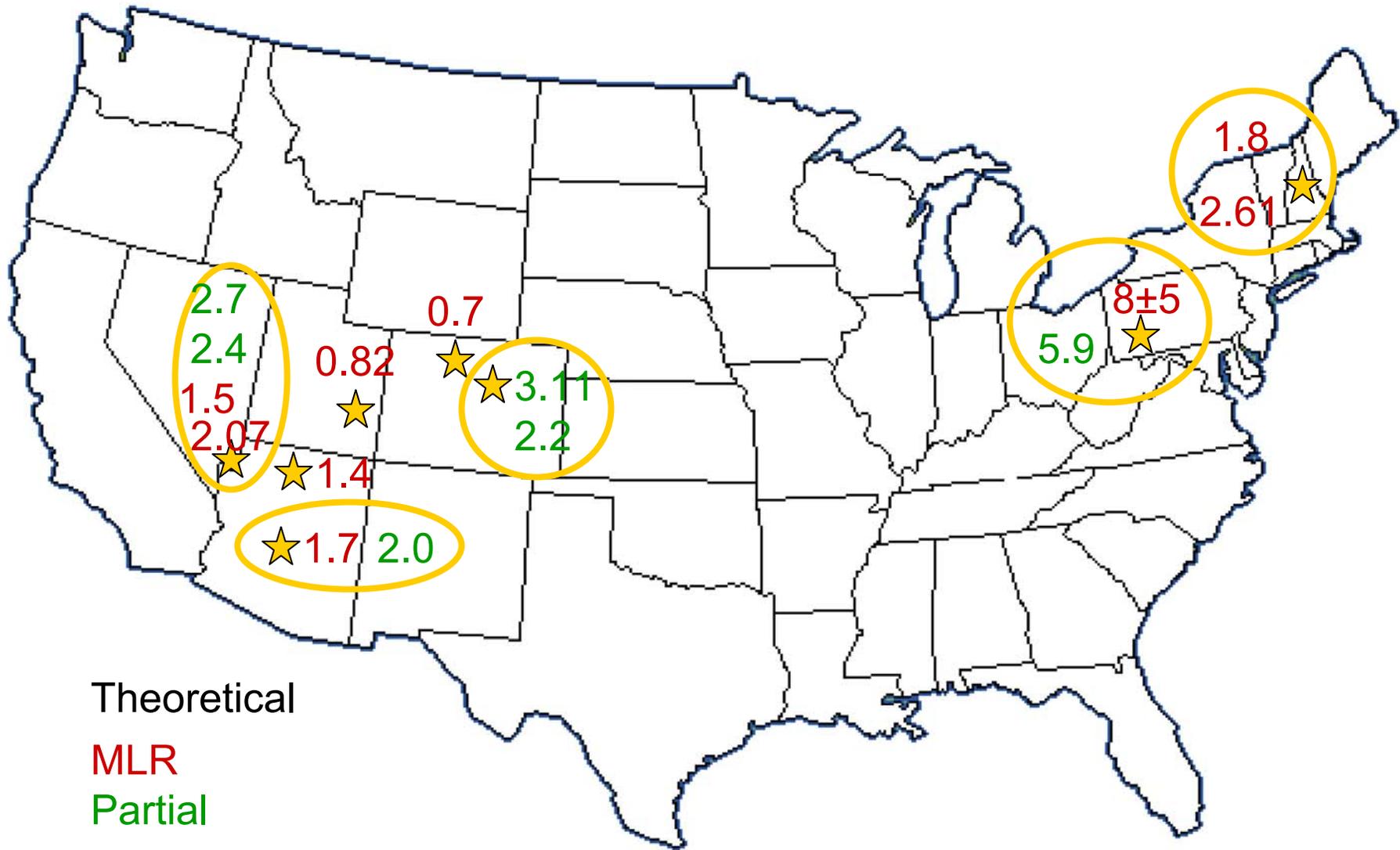


Theoretical

MLR



Fine POM ($R_{oc} = 1.8$) ($m^2 g^{-1}$)



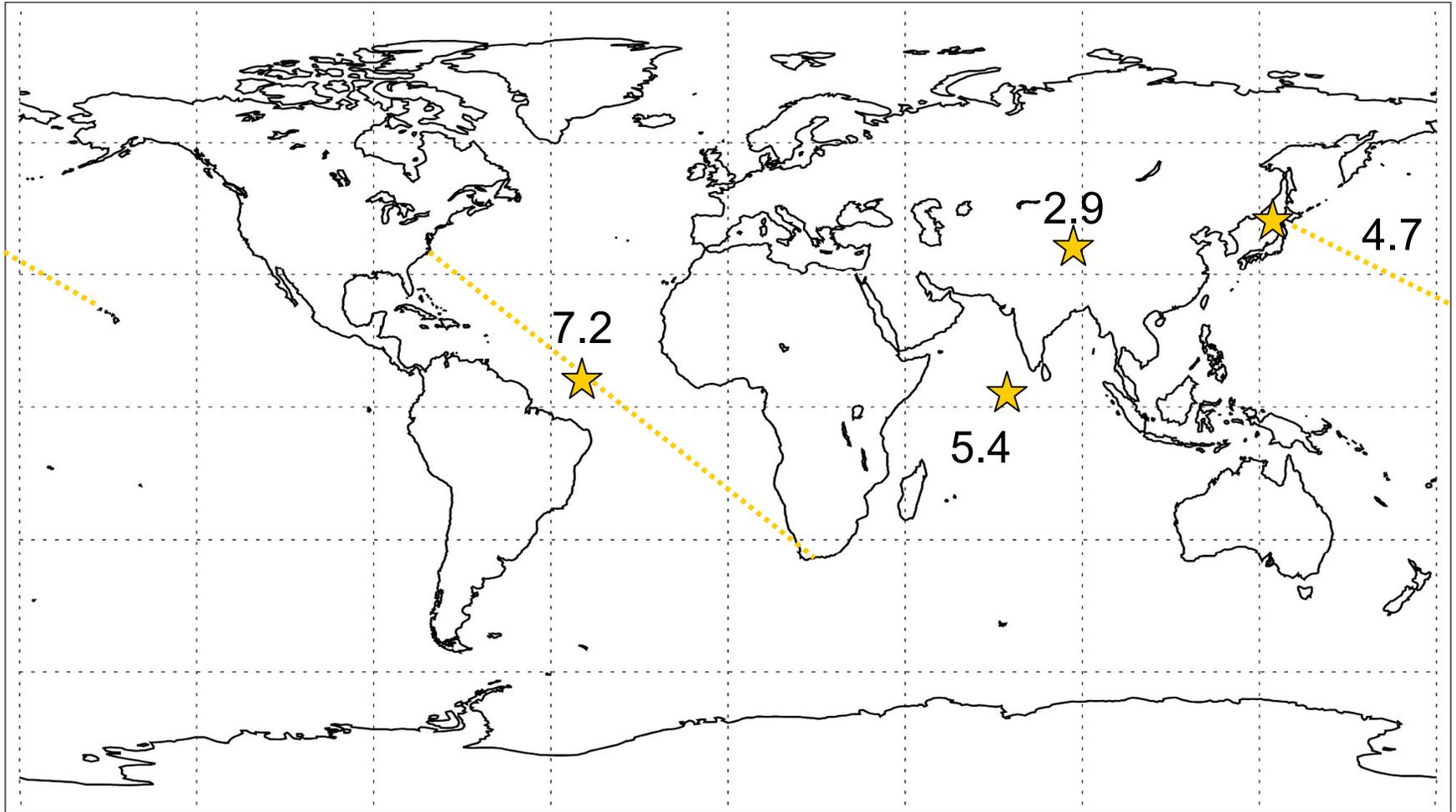
Theoretical

MLR

Partial



Global Fine POM ($R_{oc} = 1.8$) ($m^2 g^{-1}$)

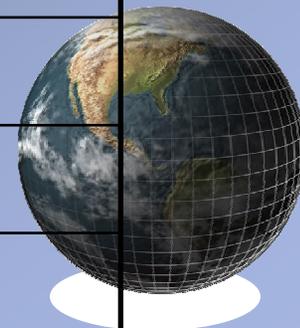


Theoretical



Summary of Mass Scattering Efficiencies from All Methods ($\text{m}^2 \text{g}^{-1}$)

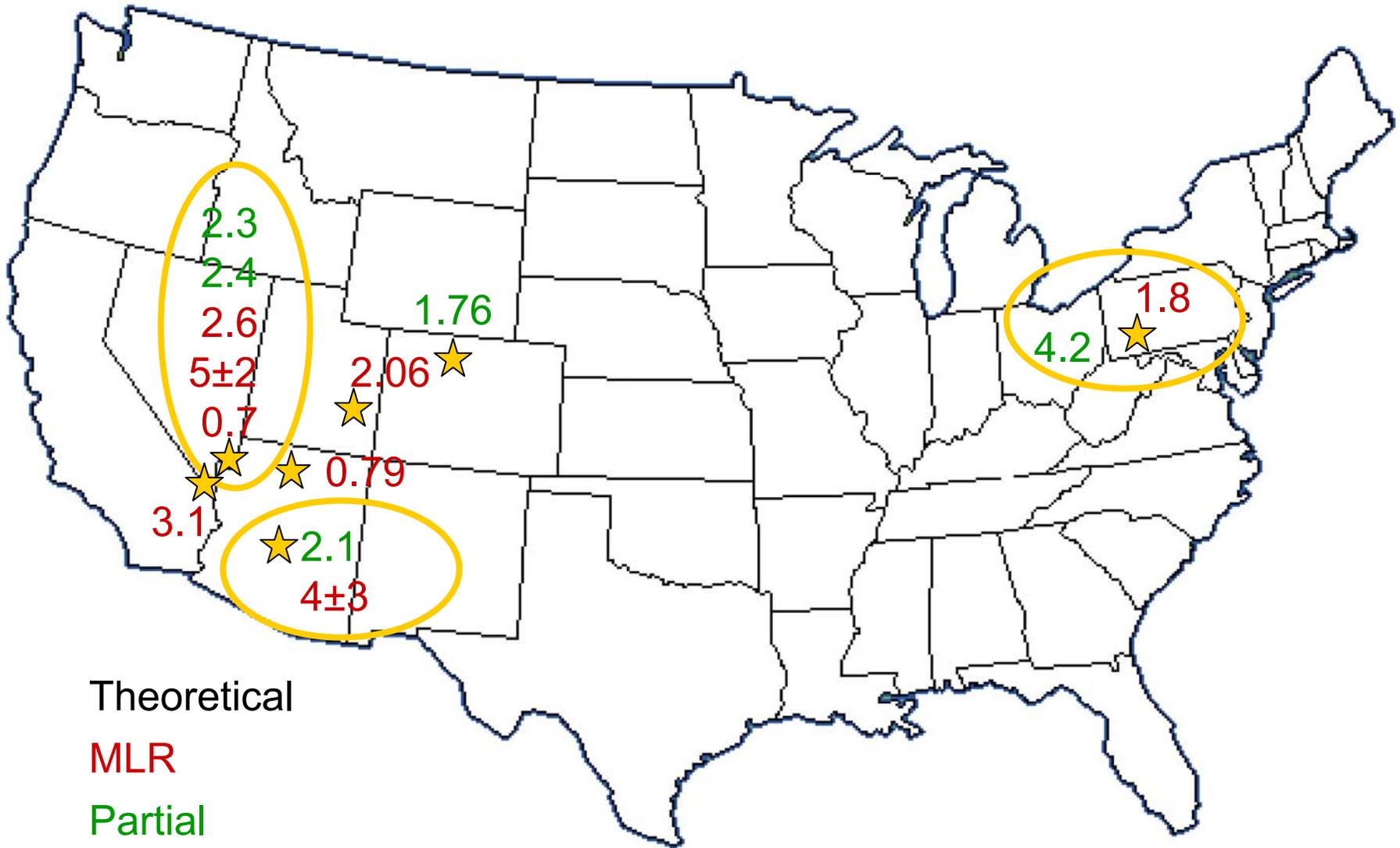
Species/mode	Theoretical	MLR	Partial	IMPROVE
Fine	4.3 ± 0.7 (26)	3.1 ± 1.5 (17)		
Coarse	1.6 ± 1.0 (21)	0.7 ± 0.6 (13)		0.6
Total	2.2 ± 1.0 (9)			
Sulfate	2.5 ± 1.1 (16)	3.2 ± 1.2 (24)	2.8 ± 0.7 (24)	3
Nitrate		4 ± 2 (16)	3.8 ± 1.6 (11)	3
POM	5.9 ± 1.0 (20)	2.3 ± 1.0 (23)	5.4 ± 1.8 (26)	4
Fine dust	3.4 ± 0.5 (19)	3 ± 2 (19)	3 ± 1 (9)	
Coarse dust	0.7 ± 0.2 (21)	0.40 ± 0.08 (2)		1
Total dust	1.2 ± 0.3 (9)	0.7 ± 0.2 (3)		
Fine sea salt	5.3 ± 0.8 (22)	4.0 ± 1.6 (3)		
Coarse sea salt	1.2 ± 0.3 (20)	1.6 ± 1.2 (3)		
Total sea salt	2.3 ± 0.9 (9)	2.2 (1)		



Discussion...



Fine Dust ($\text{m}^2 \text{g}^{-1}$)



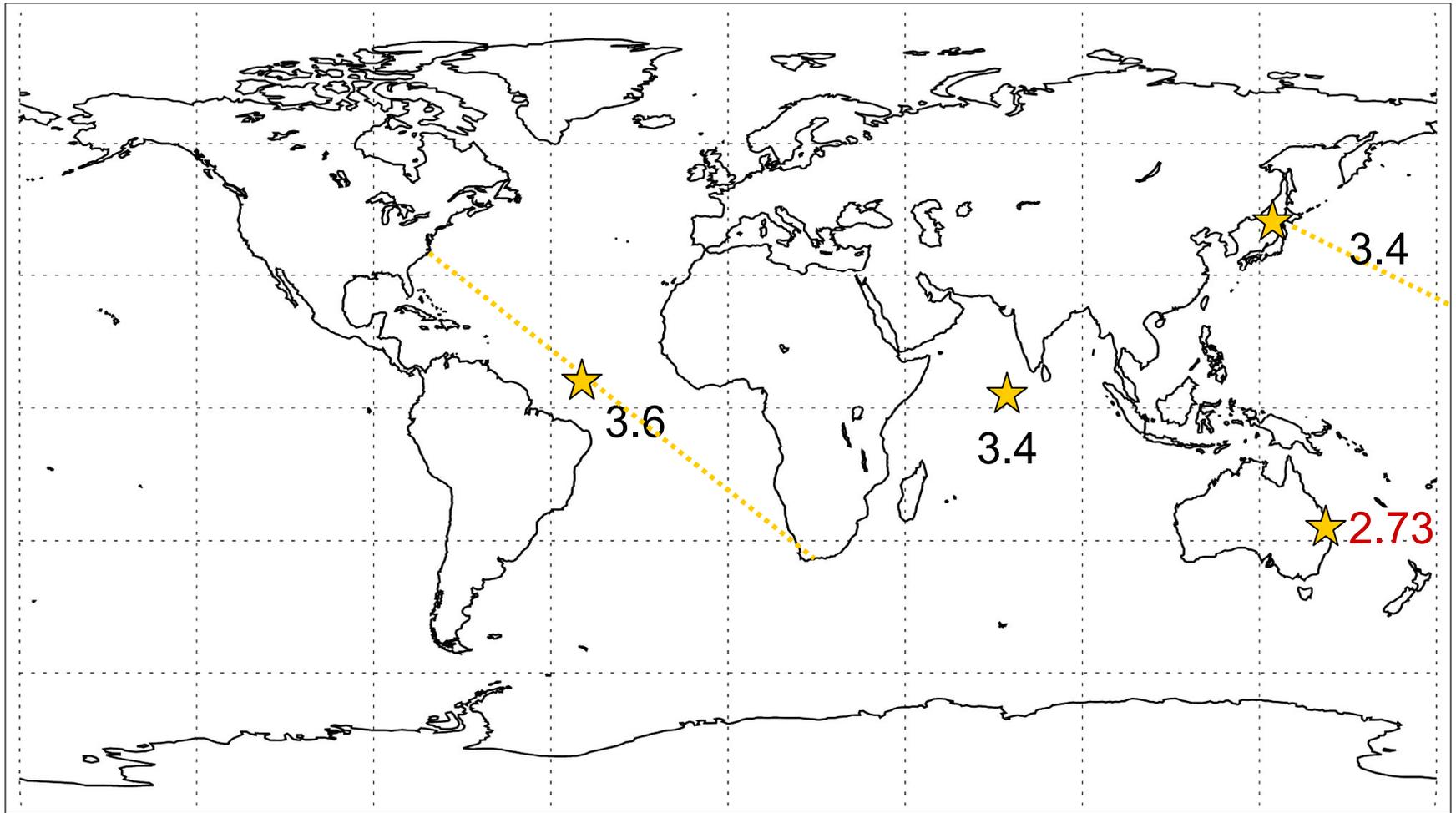
Theoretical

MLR

Partial



Global Fine Dust ($\text{m}^2 \text{g}^{-1}$)

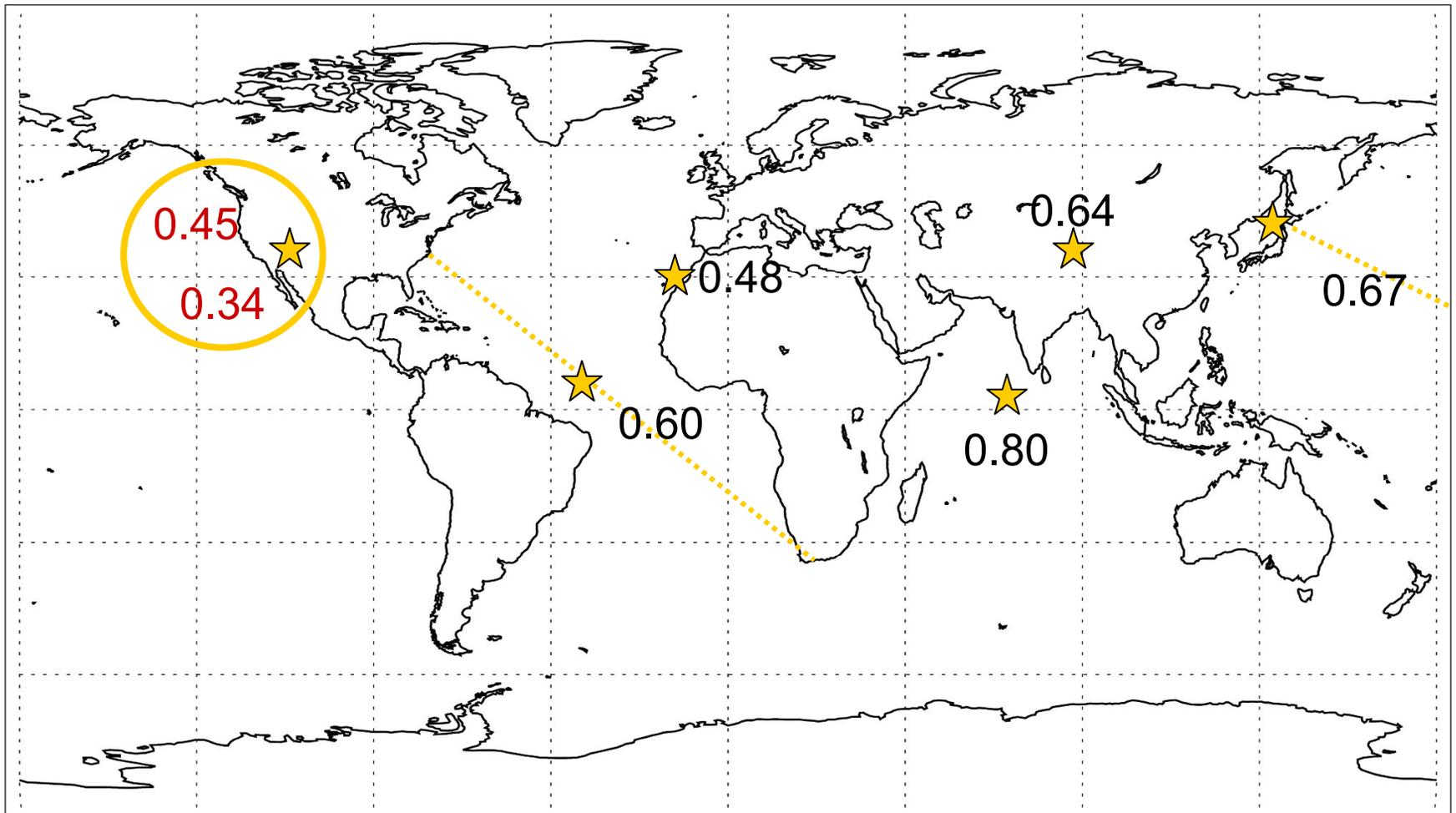


Theoretical

MLR



Global Coarse Dust ($\text{m}^2 \text{g}^{-1}$)

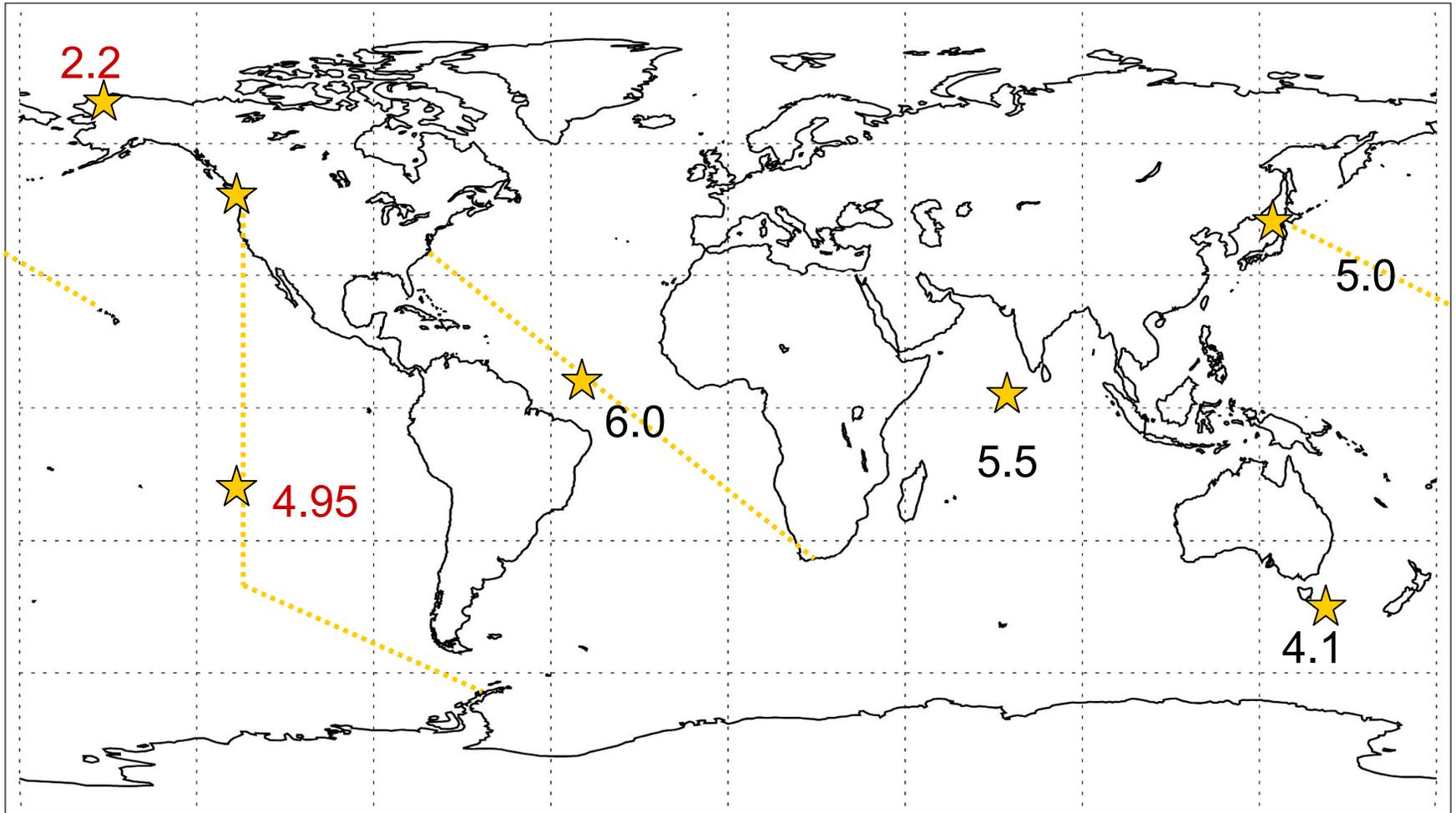


Theoretical

MLR



Global Fine Sea Salt ($\text{m}^2 \text{g}^{-1}$)

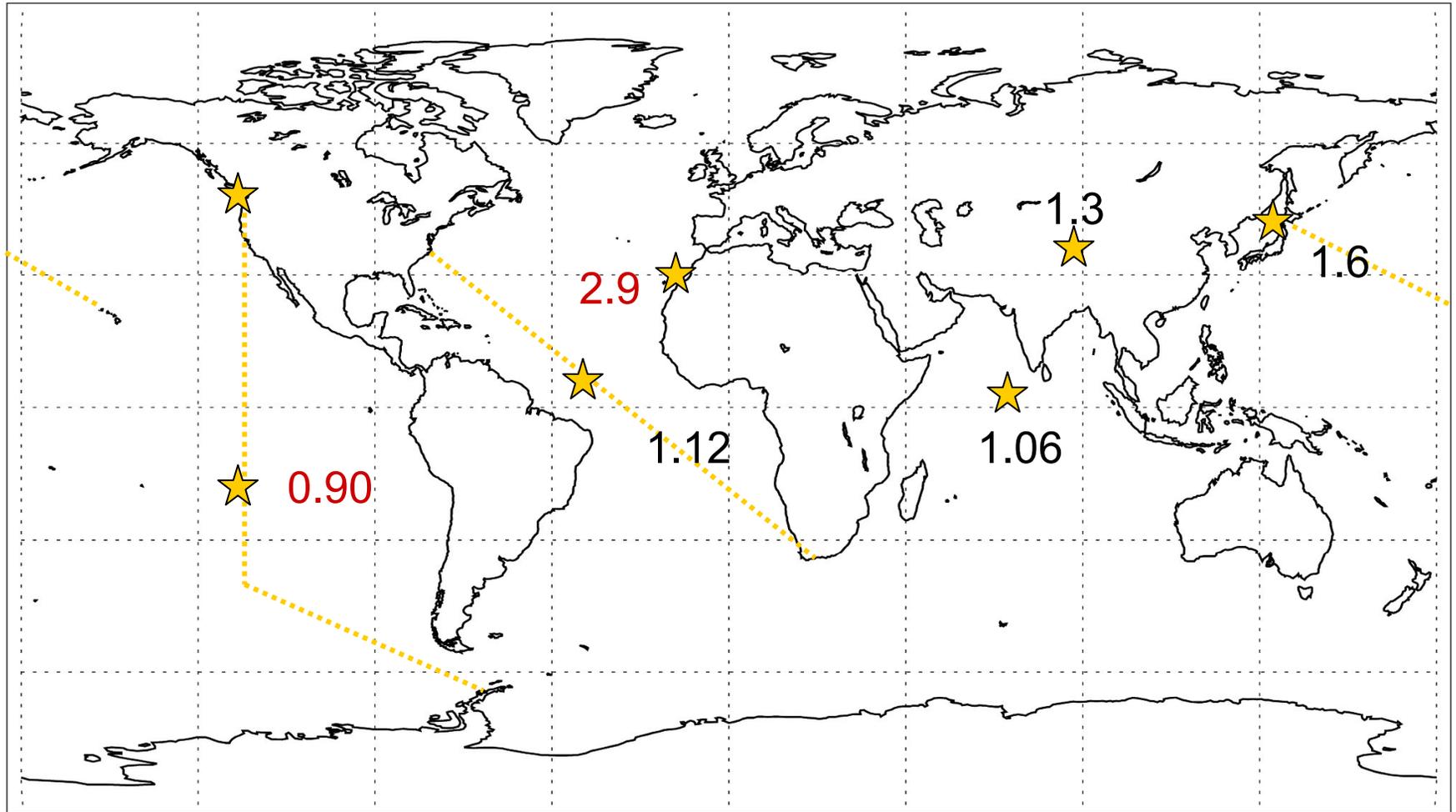


Theoretical

MLR



Global Coarse Sea Salt ($\text{m}^2 \text{g}^{-1}$)

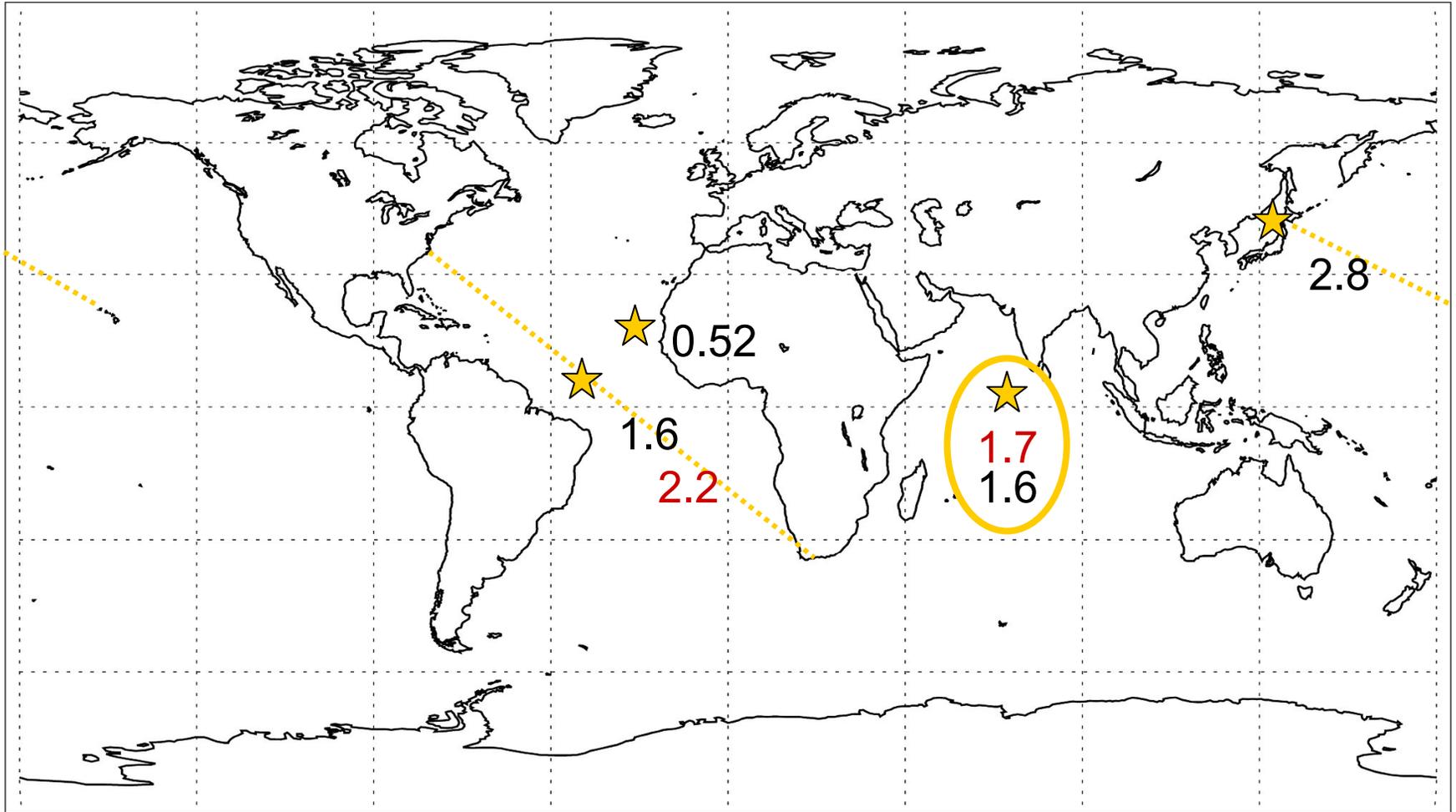


Theoretical

MLR



Global Total Sea Salt ($\text{m}^2 \text{g}^{-1}$)



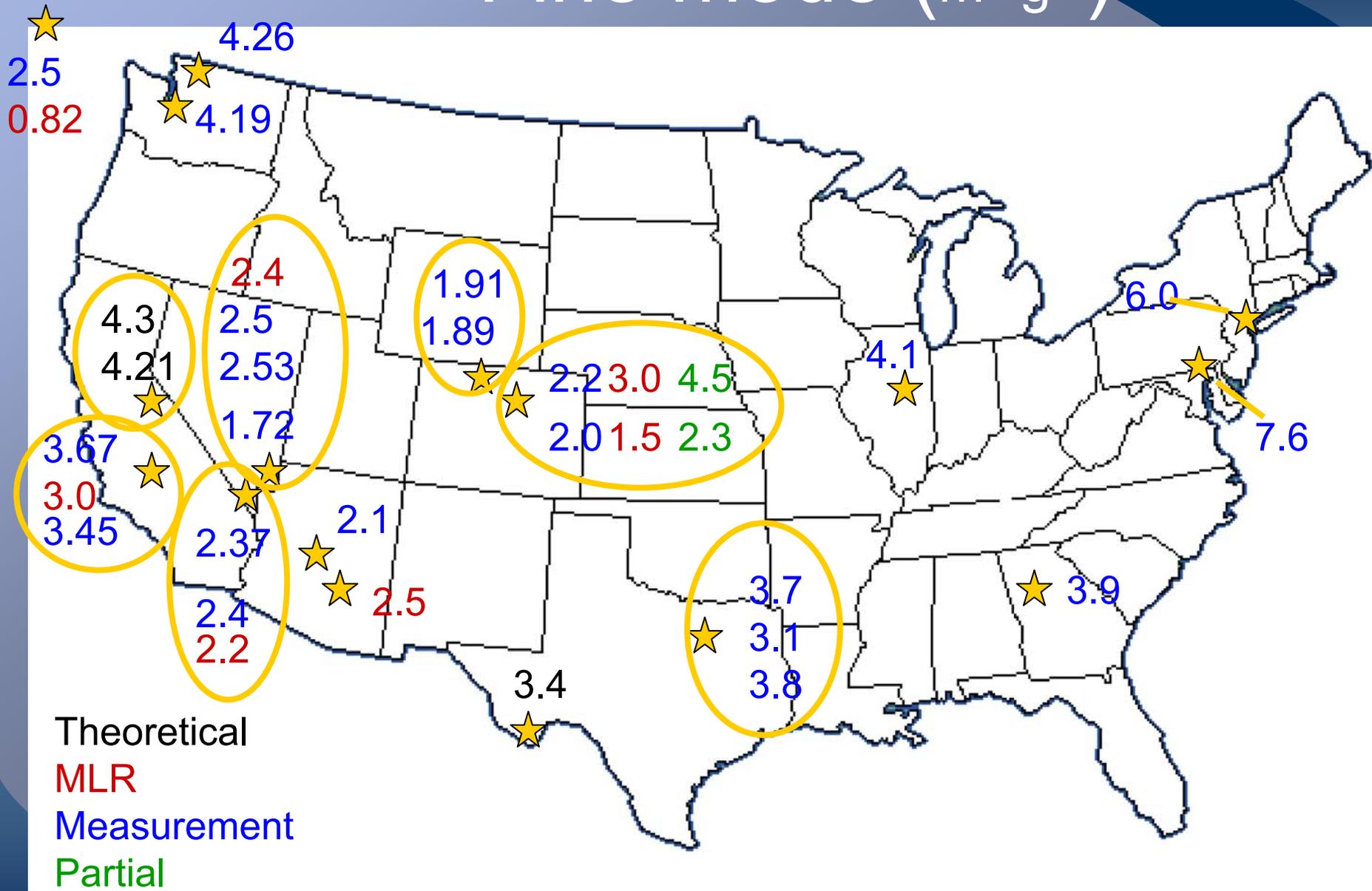
Theoretical

MLR

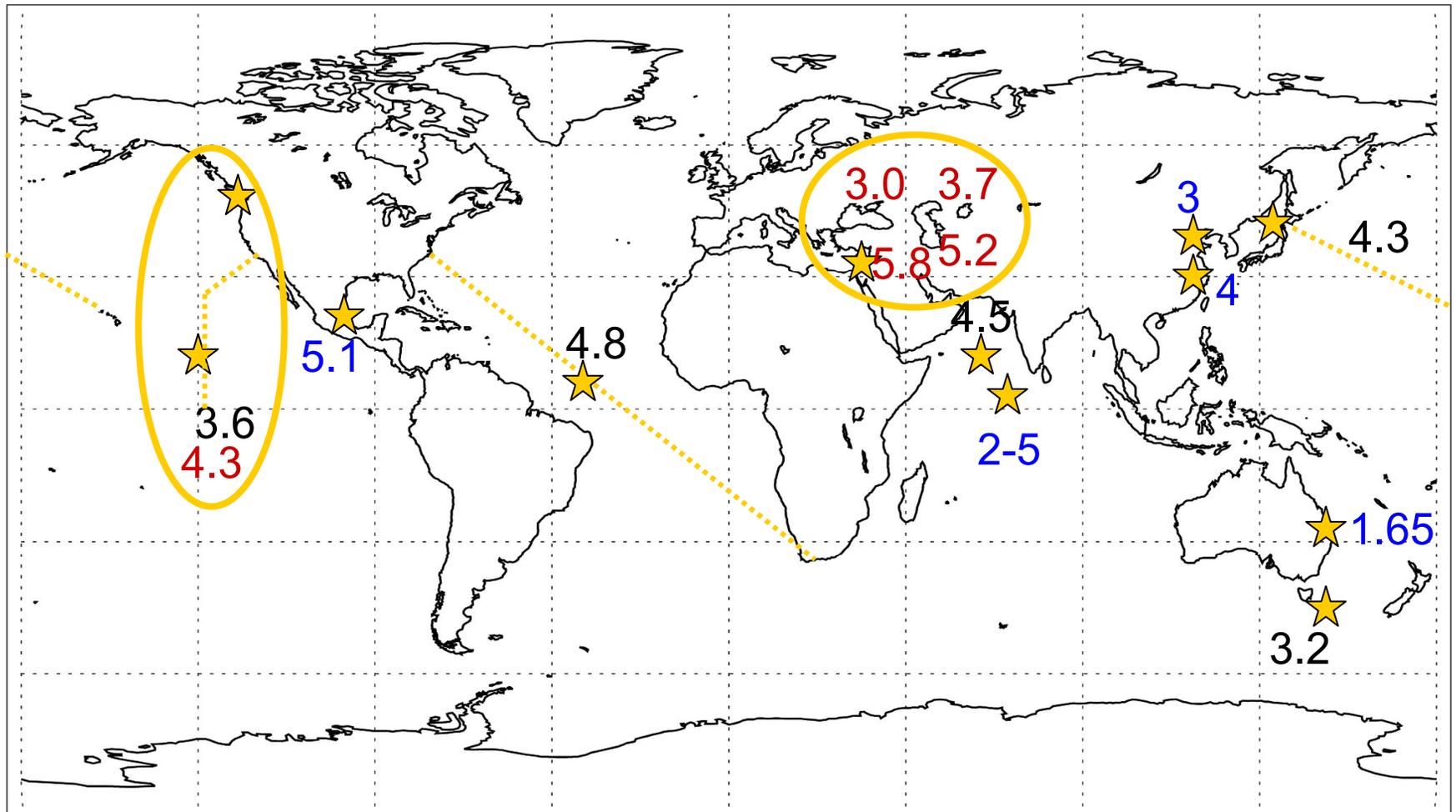


Fine mode ($\text{m}^2 \text{g}^{-1}$)

Barrow, AK



Global Fine Mode ($\text{m}^2 \text{g}^{-1}$)



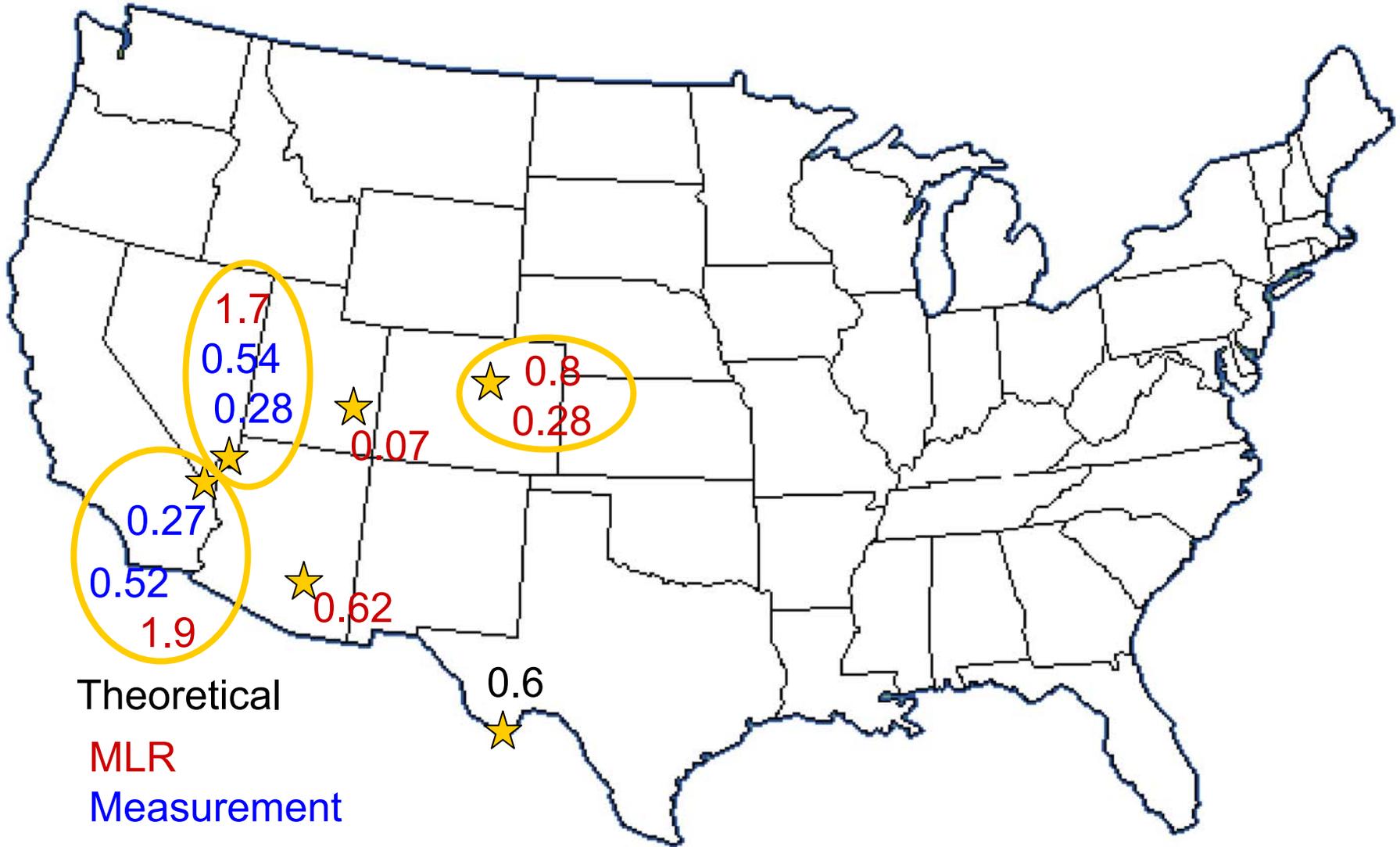
Theoretical

MLR

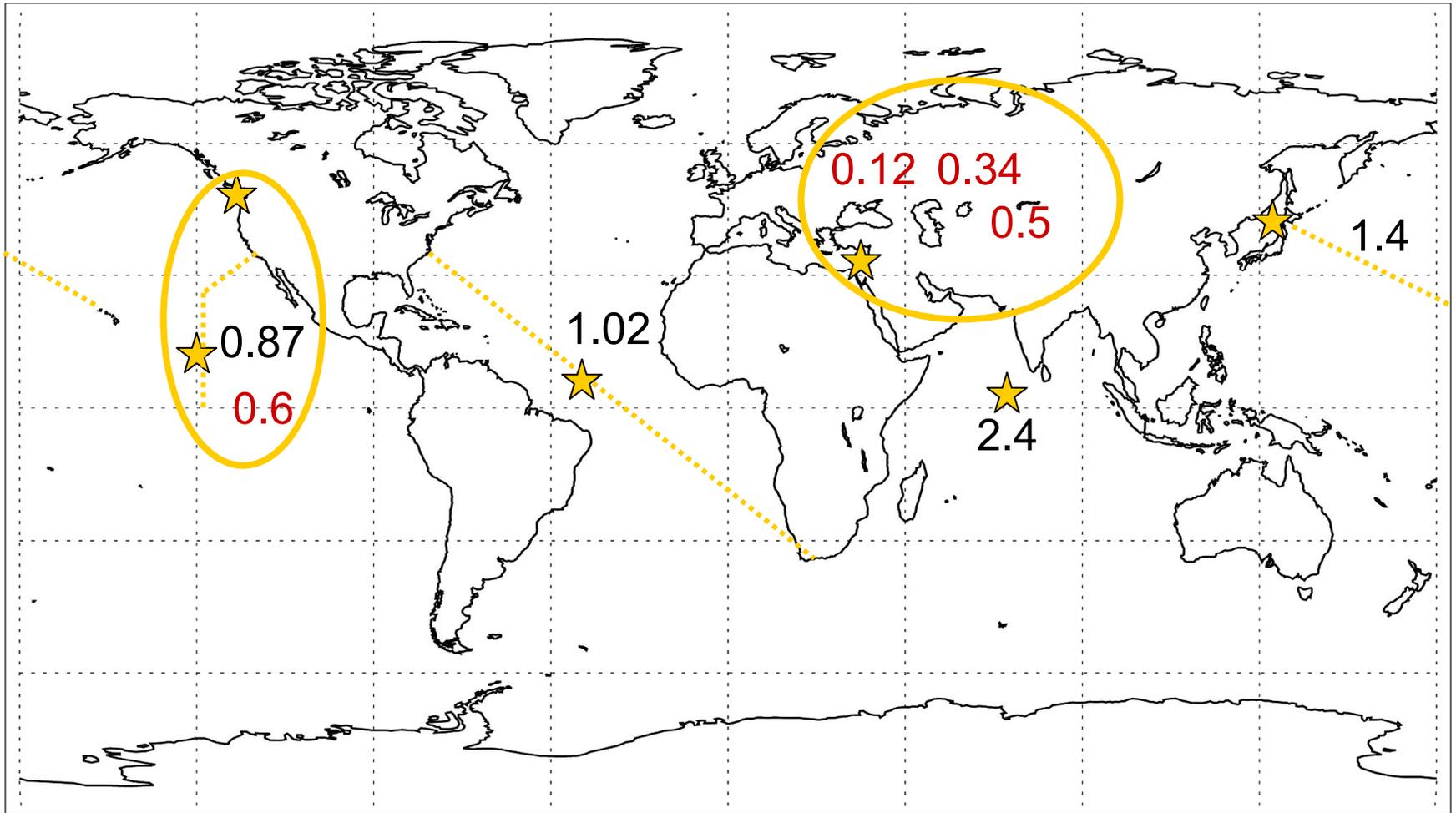
Measurement



Coarse mode ($\text{m}^2 \text{g}^{-1}$)



Global Coarse Mode ($\text{m}^2 \text{g}^{-1}$)

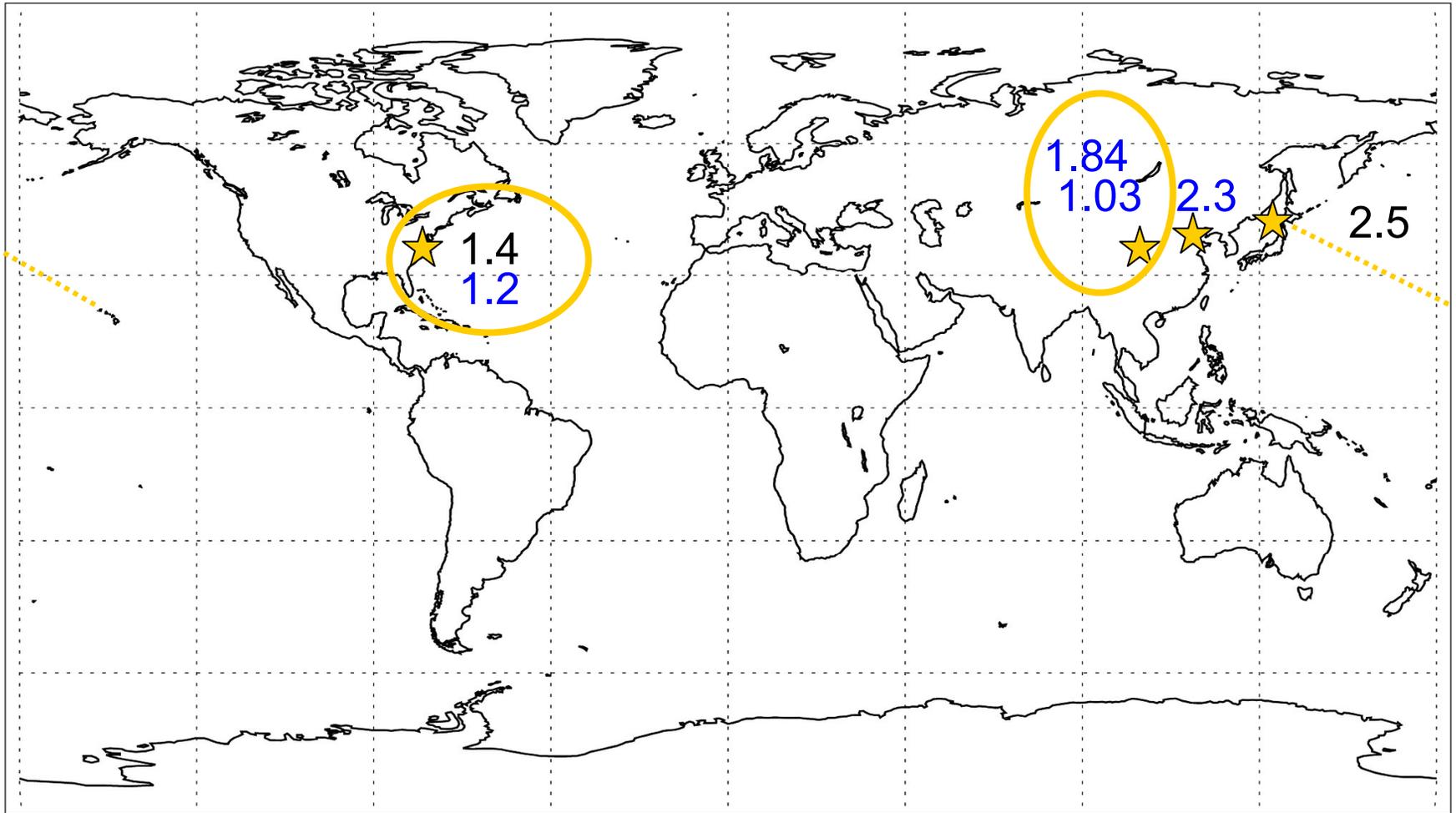


Theoretical

MLR



Global Total Mode ($\text{m}^2 \text{g}^{-1}$)

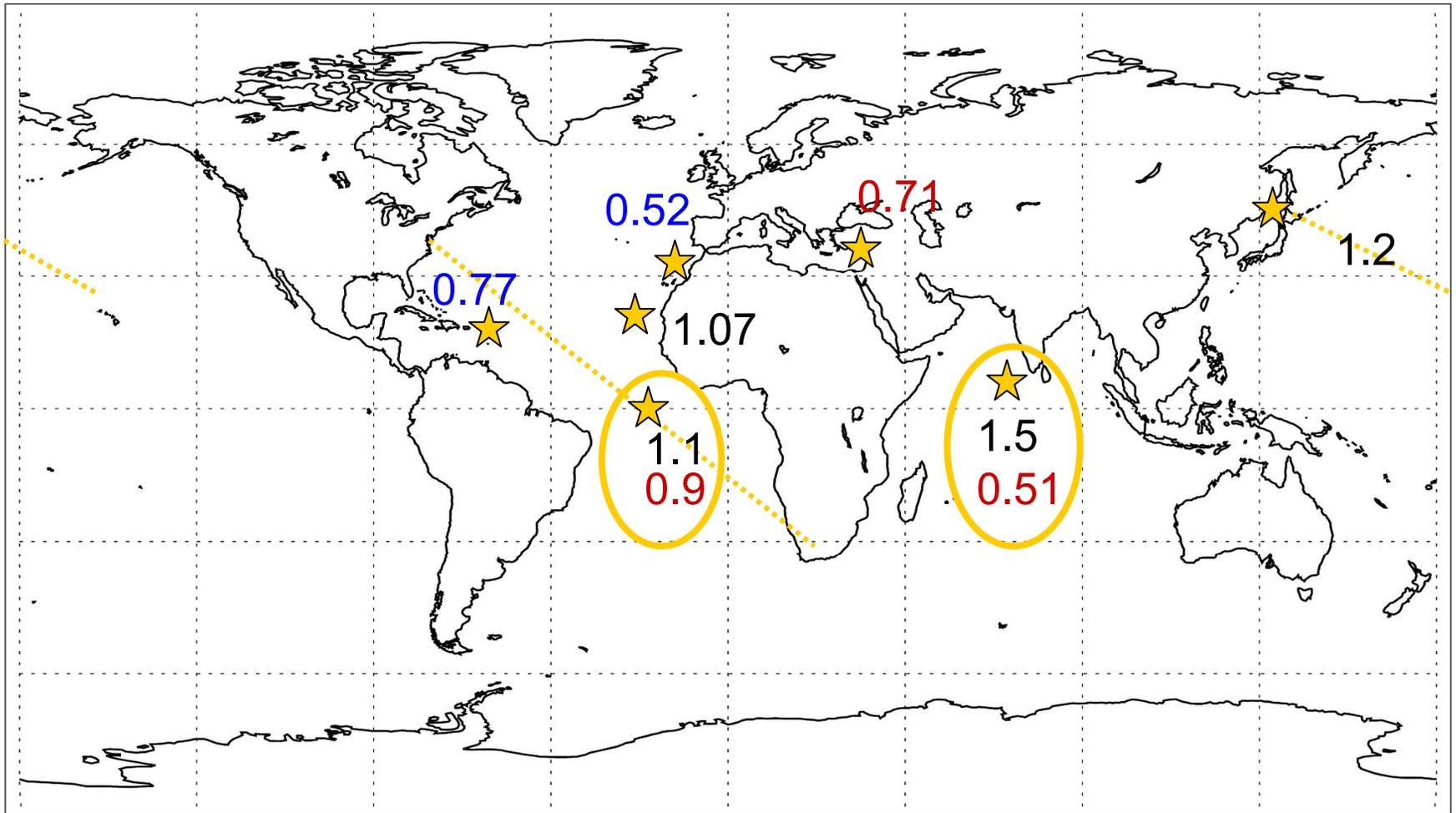


Theoretical

Measurement



Global Total Dust ($\text{m}^2 \text{g}^{-1}$)



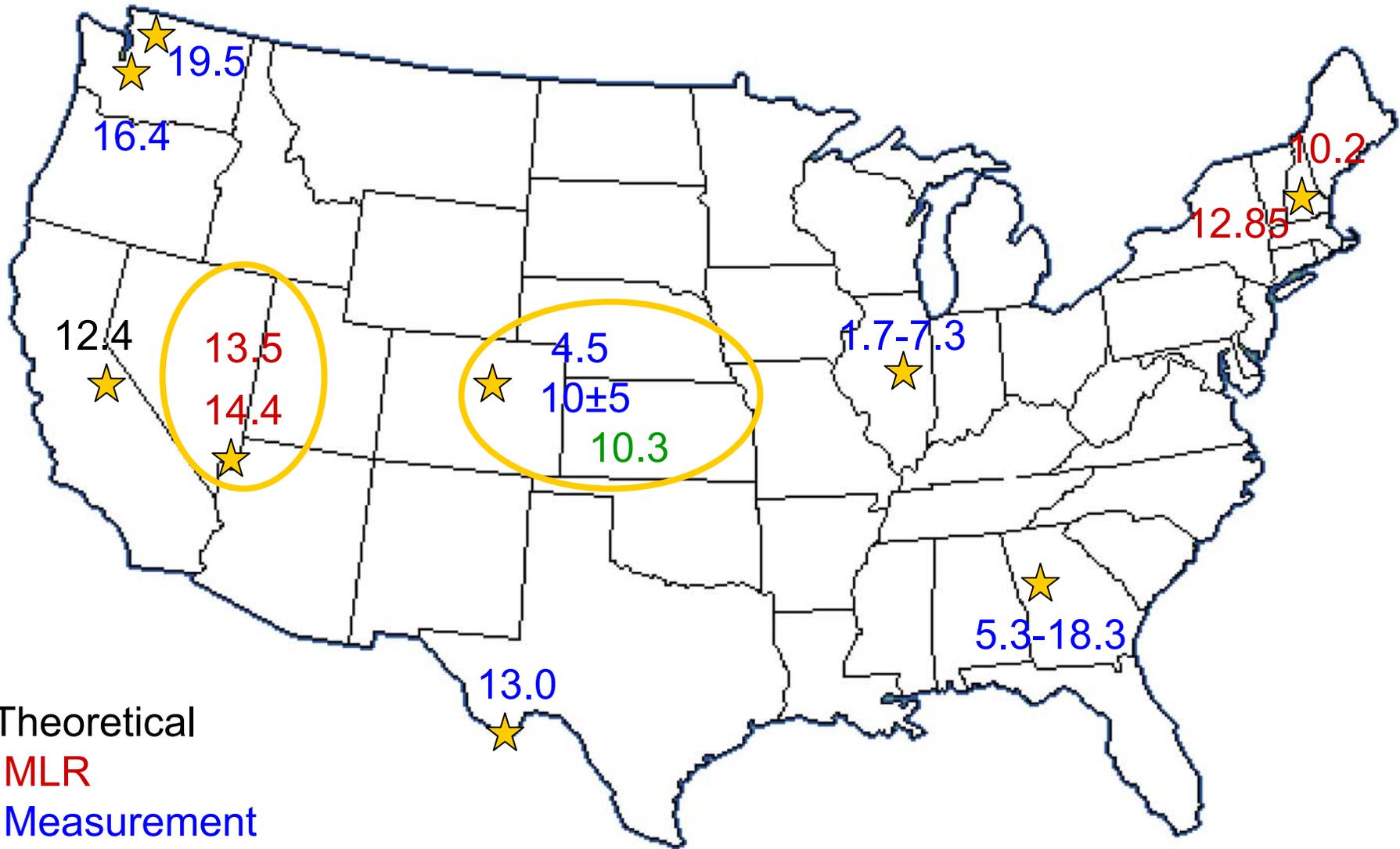
Theoretical

MLR

Measurement



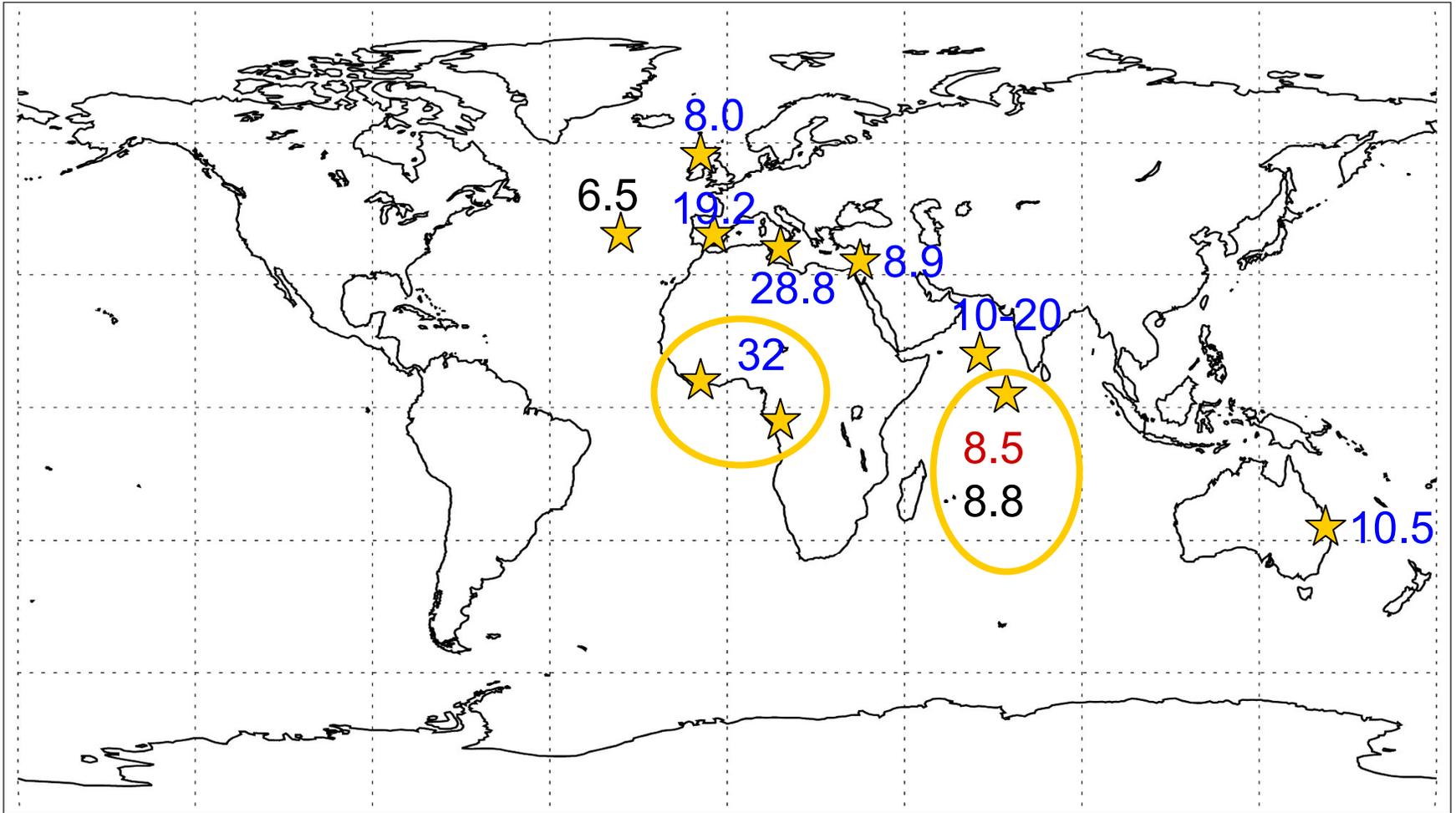
LAC ($\text{m}^2 \text{g}^{-1}$) (corrected to $\lambda=550 \text{ nm}$)



Theoretical
MLR
Measurement
Partial



Global LAC ($\text{m}^2 \text{g}^{-1}$) (corrected to $\lambda=550 \text{ nm}$)



Theoretical

MLR

Measurement



Species	density	Refractive index	RH(D)	RH(E)
$(\text{NH}_4)_2\text{SO}_4$	1.76	1.53	80	37-40
$(\text{NH}_4)_3\text{H}(\text{SO}_4)_2$	1.83	1.51	69	35-40
NH_4HSO_4	1.78	1.473	40	0.05-20
H_2SO_4	1.8	1.41	-	-
NH_4NO_3	1.725	1.554	62	25-32
NaNO_3	2.261	1.587	74.5	0.05-30
NaCl	2.165	1.544	75.3	46-48
Na_2SO_4	2.68	1.48	84	57-59



IMPROVE Network Regions



● IMPROVE Sites

BIASES

- Corrections to IMPROVE data for sampling artifacts have been applied as part of routine methodology since 1988
- Dynamic field blanks for Teflon and nylon filters are collected at all sites by being placed in the sampler with no air drawn through
- Teflon field blanks are insignificant- no corrections
- Nylon field blanks- concentrations are subtracted from measured filters (monthly median artifact corrections applied separately for each ion)
- Quartz after-filters are collected at 6 sites- designed to capture organic gases (positive artifacts)



Aerosol Species measured by IMPROVE

Module	Substrate	Measured Variables
A ($\leq 2.5 \mu\text{m}$)	Teflon	Fine mass, Elements
B ($\leq 2.5 \mu\text{m}$)	Nitric acid denuder plus nylon filter	NO_3^- , NO_2^- , Cl^- , SO_4^{2-}
C ($\leq 2.5 \mu\text{m}$)	Prefired quartz substrates	Organic and elemental carbon
D ($\leq 10 \mu\text{m}$)	Teflon	Total mass

Nephelometers (b_{sp}) at ~24 sites and Transmissometers (b_{ext}) at ~14 sites



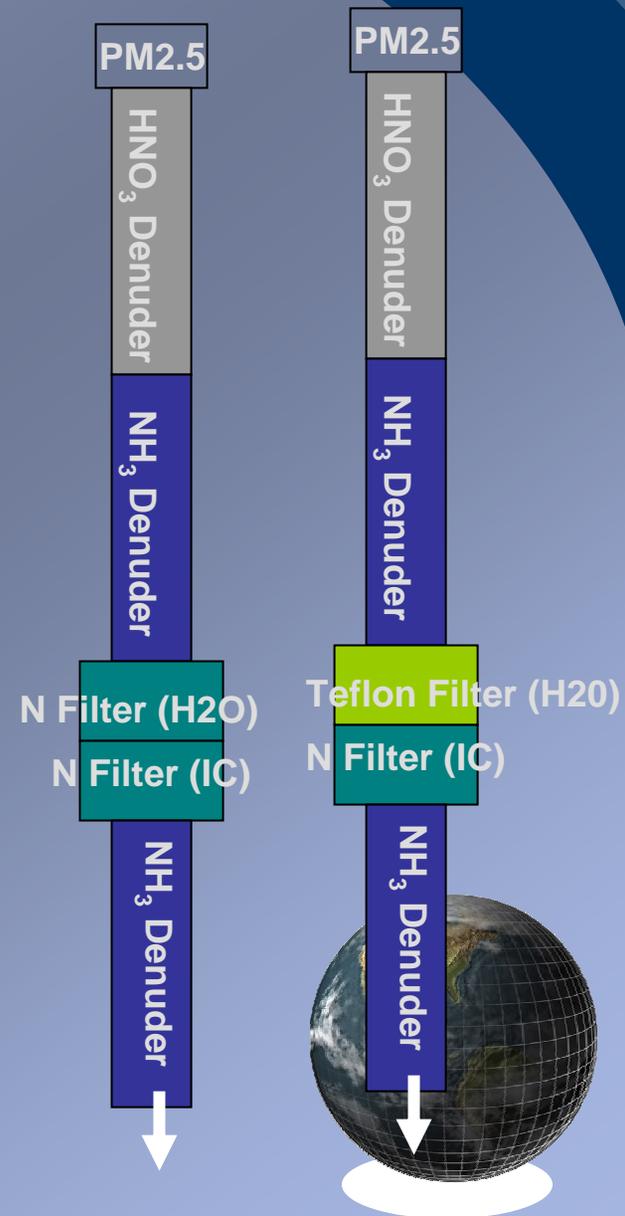
BIASES: Nitrate (NO_3^-)

- NO_3^- sampled with nylon filters (corrections $< 10\%$, McDade et al., 2004)
- Denuders precede the filters to capture acidic gases (HNO_3); positive artifacts could occur if the denuder efficiency degrades with time
- Recent studies suggest that no differences in nitrate concentrations were observed due to different denuder configurations (Ashbaugh et al., 2004; Yu et al., 2005a)
- Nitrate loss from Teflon filters remains an issue- disassociation of NH_4NO_3 particles- Teflon does not retain nitrate as nylon filters do- important implications for gravimetric mass



BIASES: Ammonium (NH_4^+)

- Recent work by Yu et al. (2005b at 4 IMPROVE sites
- NH_4^+ losses ranging from 9.7% - 52%
- Disassociation of NH_4NO_3 : nitrate is retained but NH_4^+ is not
- N-N and T-N performed about the same



BIASES: Carbonaceous aerosols

- Carbonaceous aerosol concentrations are determined with the DRI thermal/optical reflectance (TOR) technique
- Organic carbon (OC) is separated into fractions based on temperature regimes in the measurement protocol (O1, O2, O3, O4, OP)
- Elemental carbon (LAC) determined in the high temperature regime (E1, E2, E3)
- OC/EC split is method dependent



BIASES: Carbonaceous aerosols

- Sampling carbonaceous particles is tough...
- Positive artifacts due to adsorption of organic acids on the filter
- Negative artifacts occur due to volatilization of particulate organics
- Artifact contributions to organic mass can range from -80 % to + 50 % (Turpin et al., 2000).
- Huebert and Charlson (2000) suggest systematic errors on the order of ± 80 % are possible with thermal methods



BIASES: Carbonaceous aerosols

- IMPROVE network assumes negative artifacts are insignificant
- Positive artifacts: estimated from quartz after-filters at 6 sites, determined separately for each fraction of OC and EC
- O₃ artifact represents nearly half of ambient concentration
- E₂ artifact is less than 10 % of ambient concentration (since 2000) McDade et al. (2004)
- Some spatial and seasonal differences:
 - Okefenokee site has higher O₃ artifacts than the other sites
 - Summer has higher O₃ and E₂ artifacts than winter
- The same median value is applied to the entire network



BIASES: Coarse mass and elemental species

- Elemental species are determined by XRF
- Lower Z elements have higher MDLs
- $CM = PM_{10} - PM_{2.5}$
 - Uncertainties in flow rates can significantly affect coarse mass as well as fine mass (more later)

